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- (71) Applicant (for all designated States except US): THE TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK [US/US]; West 116th Street and Broadway, New York, NY 10027 (US).
- (72) Inventors: LIPKIN, Ian, W.; 45 West 105th Street, New York, NY 10025 (US). JU, Jingyue; 167 Mairetta Street, Englewood Cliffs, NJ 07632 (US). BRIESE, Thomas; 803 Pondside Drive, White Plains, NY 10607 (US).
- (74) Agent: WHITE, John, P.; Cooper & Dunham LLP, 1185 Avenue of Americas, New York, NY 10036 (US).

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(54) Title: MASS TAG PCR FOR MULTIPLEX DIAGNOSTICS

(57) Abstract: This invention provides a mass tag-based method for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids. This invention also provides related kits.

> Applicants: Jingyue Ju Serial No.: 10/521,206 Filed: November 9, 2006

Exhibit 5

MASS TAG PCR FOR MUTLIPLEX DIAGNOSTICS

5 This application claims priority of U.S. Provisional Application No. 60/566,967, filed April 29, 2004, the contents of which are hereby incorporated by reference.

The invention disclosed herein was made with Government support under grant no. AI51292 from the National Institutes of Health. Accordingly, the U.S. Government has certain rights in this invention.

Throughout this application, various publications are referenced. Full citations for these references may be found at the end of the specification immediately preceding the claims. The disclosures of these publications in their entireties are hereby incorporated by reference into this application to more fully describe the state of the art to which this invention pertains.

Background of the Invention

Establishing a causal relationship between infection with a virus and a specific disease may be complex. In most 25 acute viral diseases, the responsible agent is readily implicated because it replicates at high levels in the affected tissue at the time the disease is manifest, morphological changes consistent with infection are evident, and the agent is readily cultured with standard 30 microbiological techniques. In contrast, implication of viruses in chronic diseases may be confounded because persistence requires restricted gene expression, classical hallmarks of infection are absent, and/or

mechanisms of pathogenesis are indirect or subtle.

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Methods for cloning nucleic acids of microbial pathogens directly from clinical specimens offer new opportunities to investigate microbial associations in diseases. The power of these methods is that they can succeed where methods for pathogen identification through serology or cultivation may fail due to absence of specific reagents or fastidious requirements for agent replication. Over the past decade, the application of molecular pathogen discovery methods resulted in identification of novel agents associated with both acute and chronic diseases, including Borna disease virus, Hepatitis C virus, Sin Nombre virus, HHV-6, Bartonella henselae, and Tropherema whippeli.

Various methods are employed or proposed for cultivationindependent characterization of infectious agents. can be broadly segregated into methods based on direct analysis of microbial nucleic acid sequences (e.g., cDNA 20 microarrays, consensus PCR, representational difference analysis, differential display), direct analysis microbial protein sequences (e.g., mass spectrometry), immunological systems microbe detection for expression libraries, phage display) and host response 25 profiling. A comprehensive program in pathogen discovery would need to exploit most, if not all, of these technologies.

The decision to employ a specific method is guided by the clinical features, epidemiology, and spectrum of potential pathogens to be implicated. Expression

libraries, comprised of cDNAs or synthetic peptides, may be useful tools in the event that large quantities of acute and convalescent sera or cerebrospinal fluid are available for screening purposes; however, the approach is cumbersome, labor-intensive, and success is dependent on the presence of a specific, high affinity humoral immune response. The utility of host response mRNA profile analysis has been demonstrated in several vitro paradigms and some inbred animal models; nonetheless, it is important to formally consider the possibility that a variety of organisms may activate similar cascades of chemokines, cytokines, and other soluble factors that influence host gene expression to produce what are likely to be convergent gene expression profiles. Thus, at least in virology, it is prudent to explore complementary methods for pathogen identification based on agent-encoded nucleic acid motifs. Given the potential for high density printing of microarrays, it is feasible to design slides or chips decorated with both host and pathogen targets. This would provide unprecedented opportunity to simultaneously survey host response mRNA profiles and viral flora, providing insights into microbial pathogenesis not apparent with either method of analysis alone.

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Representational difference analysis (RDA) is an important tool for pathogen identification and discovery. However, RDA is a subtractive cloning method for binary comparisons of nucleic acid populations. Thus, although ideal for analysis of cloned cells or tissue samples that differ only in a single variable of interest, RDA is less well suited to investigation of syndromes wherein

infection with any of several different pathogens results in similar clinical manifestations, or infection is not invariably associated with disease. An additional caveat is that because the method is dependent upon the presence of a limited number of restriction sites, RDA is most likely to succeed for agents with large genomes. Indeed, in this context, it is noteworthy that the two viruses detected by RDA in the listing above were herpesviruses.

Consensus PCR (cPCR) has been a remarkably productive 10 tool for biology. In addition to identifying pathogens, particularly genomes of prokaryotic pathogens, method has facilitated identification of a wide variety of host molecules, including cytokines, ion channels, and receptors. Nonetheless, until recently, a difficulty in 15 applying cPCR to pathogen discovery in virology has been that it is difficult to identify conserved viral sequences of sufficient length to allow crosshybridization, amplification, and discrimination using 20 traditional cPCR format. While this may not problematic when one is targeting only a single virus family, the number of assays required becomes infeasible when preliminary data are insufficient to allow a directed, limited analysis.

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Real-time PCR methods have significantly changed diagnostic molecular microbiology by providing rapid, sensitive, specific tools for detecting and quantitating genetic targets. Because closed systems are employed, real-time PCR is less likely than nested PCR to be confounded by assay contamination due to inadvertent aerosol introduction of amplicon/positive control/cDNA

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templates that can accumulate in diagnostic laboratories. The specificity of real time PCR is both a strength and a limitation. Although the potential for false positive signal is low so is the utility of the method for screening to detect related but not identical genetic targets. Specificity in real-time PCR is provided by two primers (each approximately 20 matching nucleotides (nt) in length) combined with a specific reporter probe of about 27 nt. The constraints of achieving hybridization at all three sites may confound detection of diverse, rapidly evolving microbial genomes such as those of single-stranded RNA viruses. These constraints can be compensated in part by increasing numbers of primer sets accommodating various templates. However, because realtime PCR relies on fluorescent reporter dyes, capacity for multiplexing is limited to the number of emission peaks that can be unequivocally separated. At present up to four dyes can be identified simultaneously. Although the repertoire may increase, it will not likely change dramatically.

Summary of the Invention

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This invention provides a method for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising the steps of:

- (a) contacting the sample with a plurality of nucleic acid primers simultaneously and under conditions permitting, and for a time sufficient for, primer extension to occur, wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic (ii) each primer has a mass predetermined size bound thereto via a labile bond, and (iii) the mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid;
- (b) separating any unextended primers from any extended 20 primers;
 - (c) simultaneously cleaving the mass tags from any extended primers; and
 - (d) simultaneously determining the presence and sizes of any mass tags so cleaved,
- wherein the presence of a cleaved mass tag having the same size as a mass tag of predetermined size previously bound to a predetermined primer indicates the presence in the sample of the target nucleic acid specifically recognized by that predetermined primer.

This invention further provides the instant method, wherein the method detects the presence in the sample of

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10 or more, 50 or more, 100 or more, or 200 or more different target nucleic acids. This invention further provides the instant method, wherein the sample is contacted with 4 or more, or 10 or more, or 50 or more, or 100 or more, or 200 or more different primers.

This invention further provides the instant method, wherein one or more primers comprises the sequence set forth in one of SEQ ID NOs:1-96, and 98-101. This invention further provides the instant method, wherein at least two different primers are specific for the same target nucleic acid. This invention further provides the instant method, wherein a first primer is a forward primer for the target nucleic acid and a second primer is a reverse primer for the same target nucleic acid.

This invention further provides the instant method, wherein the mass tags bound to the first and second primers are of the same size. This invention further provides the instant method, wherein the mass tags bound to the first and second primers are of a different size.

This invention further provides the instant method, wherein at least one target nucleic acid is from a pathogen.

This invention further provides the instant method, wherein the presence and size of any cleaved mass tag is determined by mass spectrometry. This invention further provides the instant method, wherein the mass spectrometry is selected from the group consisting of atmospheric pressure chemical ionization mass

spectrometry, electrospray ionization mass spectrometry, and matrix assisted laser desorption ionization mass spectrometry.

Brief Description of the Figures

<u>Figure 1</u>: This figure shows the structure of mass tag precursors and four photoactive mass tags.

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- Figure 2: This figure shows an ACPI mass spectrum of mass tag precursors for digital virus detection.
- Figure 3: This figure shows DNA sequencing sample preparation for MS analysis using biotinylated dideoxynucleotides and a streptavidin coated solid phase.
- Figure 4: This figure shows a mass spectrum from Sanger sequencing reactions using dd(A, G, C)TP-11-biotin and ddTTP-16-biotin.
 - Figure 5: This figure shows synthesis of NHS ester of one mass tag for tagging amino-primer (SEQ ID NO:97).
- 20 <u>Figure 6</u>: This figure shows the general structure of mass tags and photocleavage mechanism to release the mass tags from DNA for MS detection.
- Figure 7: This figure shows four mass tagged biotinylated ddNTPs.
 - Figure 8: This figure shows the structure of four mass tag precursors and the four photoactive mass tags.
- Figure 9: This figure shows APCI mass spectra for four mass tags after cleavage from primers. 2-nitrosacetophenone, m/z 150; 4 fluoro-2-

nitrosacetophenone, m/z 168; 5-methoxy-2-nitrosacetophenone, m/z 180; and 4,5-dimethoxy-2-nitrosacetophenone.

5 <u>Figure 10</u>: This figure shows four mass tag-labeled DNA molecules.

Figure 11: This figure shows differential real-time PCR for HCoV SARS, OC43, and 229E.

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Figure 12: This figure shows 58 tags cleaved from oligonucleotides and detected using ACPI-MS. Each peak represents a different tag structure as a unique signature of the oligonucleotide it was originally attached to.

Figure 13: This figure shows singleplex mass tag PCR for (1) influenza A virus matrix protein, (2) human coronavirus SARS, (3) 229E, (4) OC43, and (5) the bacterial agent M. pneumoniae. (6) shows a 100bp ladder.

Figure 14: This figure shows mass spectrum representative of data collected using a miniaturized cylindrical ion trap mass analyzer coupled with a corona discharge ionization source.

Figure 15: This figure shows mass spectrum of perfluoro-dimethylcyclohexane collected on a prototype atmospheric sampling glow discharge ionization source.

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Figure 16: This figure shows the sensitivity of a 21-plex mass tag PCR. Dilutions of cloned gene target standards

(10 000, 1 000, 500, 100 molecules/assay) diluted in human placenta DNA were analyzed by mass tag PCR. Each reaction mix contained 2x Multiplex PCR Master Mix (Qiagen), the indicated standard and 42 primers at 1X nM concentration labeled with different mass tags. Background in reactions without standard (no template control, 12.5 ng human DNA) was subtracted and the sum of Integrated Ion Current for both tags was plotted.

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Figure 17: This figure shows analysis of clinical specimens; respiratory infection. RNA from clinical specimens was extracted by standard procedures and reverse transcribed into cDNA (Superscript RT system, Invitrogen, Carlsbad, CA; 20 ul volume). Five microliter of reaction was then subjected to mass tag PCR.

Figure 18: This figure shows multiplex mass tag PCR analysis of six human respiratory specimens. Mass tag primer sets employed in a single tube assay are indicated at the bottom of the figure.

Figure 19: This figure shows structures of MASSCODE tags.

Figure 20: This figure shows differential real-time PCR for West Nile virus and St. Louis encephalitis virus.

Figures 21A-21B: (A) This figure shows serial dilutions of plasmid standards (5 x 10⁵, 5 x 10⁴, 5 x 10³, 5 x 10², 5 x 10¹, and 5 x 10⁰) for RSV group A, RSV group B, Influenza A, HCoV-SARS, HCoV-229E, HCoV-OC43, and M. pneumoniae were each analyzed by mass tag PCR in a multiplex format. (B) This figure shows simultaneous

detection of multiple targets in multiplex format using mixtures of two templates per assay (5x10⁴ copies each): HCoV-SARS and M. pneumoniae, HCoV-229E and M. pneumoniae, HCoV-OC43 and M. pneumoniae, and HCoV-229E and HCoV-OC43.

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Figure 22: This figure shows a schematic of the mass tag PCR procedure.

Figure 23: Thus figure shows identification of various infections using masscode tags.

Detailed Description of the Invention

Terms

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As used herein, and unless stated otherwise, each of the following terms shall have the definition set forth below.

10 "Mass tag" shall mean any chemical moiety (i) having a fixed mass, (ii) affixable to a nucleic acid, and (iii) whose mass is determinable using mass spectrometry. Mass tags include, for example, chemical moieties such as small organic molecules, and have masses which range, for example, from 100Da to 2500Da.

"Nucleic acid" shall mean any nucleic acid molecule, including, without limitation, DNA, RNA and hybrids thereof. The nucleic acid bases that form nucleic acid molecules can be the bases A, C, G, T and U, as well as derivatives thereof. Derivatives of these bases are well known in the art, and are exemplified in PCR Systems, Reagents and Consumables (Perkin Elmer Catalogue 1996-1997, Roche Molecular Systems, Inc., Branchburg, New Jersey, USA).

"Pathogen" shall mean an organic entity including, without limitation, viruses and bacteria, known or suspected to be involved in the pathogenesis of a disease state in an organism such as an animal or human.

"Sample" shall include, without limitation, a biological

sample derived from an animal or a human, such as cerebro-spinal fluid, lymph, blood, blood derivatives (e.g. sera), liquidized tissue, urine and fecal material.

"Simultaneously detecting", with respect to the presence 5 of target nucleic acids in a sample, means determining, in the same reaction vessels(s), whether none, some or all target nucleic acids are present in the sample. For example, in the instant method simultaneously of detecting in a sample the presence of one or more of 50 10 target nucleic acids, the presence of each of the 50 target nucleic acids will be determined simultaneously, so that results of such detection could be, for example, (i) none of the target nucleic acids are present, (ii) five of the target nucleic acids are present, or (iii) 15 all 50 of the target nucleic acids are present.

"Specific", when used to describe a primer in relation to a target nucleic acid, shall mean that, under primer extension-permitting conditions, the primer specifically binds to a portion of the target nucleic acid and is extended.

"Target nucleic acid" shall mean a nucleic acid whose 25 presence in a sample is to be detected by any of the instant methods.

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"5-UTR" shall mean the 5'-end untranslated region of a nucleic that encodes a protein.

The following abbreviations shall have the meanings set forth below: "A" shall mean Adenine; "bp" shall mean base

pairs; "C" shall mean Cytosine; "DNA" shall mean deoxyribonucleic acid; "G" shall mean Guanine; "mRNA" shall mean messenger ribonucleic acid; "RNA" shall mean ribonucleic acid; "PCR" shall mean polymerase chain reaction; "T" shall mean Thymine; "U" shall mean Uracil; "Da" shall mean dalton.

Finally, with regard to the embodiments of this invention, where a numerical range is stated, the range is understood to encompass the embodiments of each and every integer between the lower and upper numerical limits. For example, the numerical range from 1 to 5 is understood to include 1, 2, 3, 4, and 5.

15 Embodiments of the Invention

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To address the need for enhanced multiplex capacity in diagnostic molecular microbiology we have established a PCR platform based on mass tag reporters that are easily distinguished in Mass Spectrometry (MS) as discrete signal peaks. Major advantages of the PCR/MS system include: (1) hybridization to only two sites is required (forward and reverse primer binding sites) vs real time PCR where an intermediate third oligonucleotide is used (probe binding site); this enhances flexibility in primer design; (2) tried and proven consensus PCR primers can be adapted to PCR/MS; this reduces the time and resources that must be invested to create new reagents and assay controls; (3) the large repertoire of tags allows highly multiplexed assays; additional tags can be easily synthesized to allow further complexity; and (4) sensitivity of real time PCR is maintained. We view

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PCR/MS as a tool with which to rapidly screen clinical materials for the presence of candidate pathogens. Thereafter, targeted secondary tests, including real time PCR, can be used to quantitate microbe burden and pursue epidemiologic studies.

Specifically, this invention provides a method for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising the steps of:

- contacting the sample with a plurality of nucleic acid primers simultaneously and under conditions permitting, and for a time sufficient for, primer extension to occur, wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic (ii) each primer has а mass tag predetermined size bound thereto via a labile bond, and (iii) the mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for
- (b) separating any unextended primers from any extended primers;
- 25 (c) simultaneously cleaving the mass tags from any extended primers; and

any other target nucleic acid;

- (d) simultaneously determining the presence and sizes of any mass tags so cleaved,
- wherein the presence of a cleaved mass tag having the

 same size as a mass tag of predetermined size previously
 bound to a predetermined primer indicates the presence in
 the sample of the target nucleic acid specifically

recognized by that predetermined primer.

In one embodiment of the instant method, the method detects the presence in the sample of 10 or more different target nucleic acids. In another embodiment, the method detects the presence in the sample of 50 or more different target nucleic acids. In a further embodiment, the method detects the presence in the sample of 100 or more different target nucleic acids. In a further embodiment, the method detects the presence in the sample of 200 or more different target nucleic acids.

In one embodiment of the instant method, the sample is contacted with 4 or more different primers. In another embodiment, the sample is contacted with 10 or more different primers. In a further embodiment, the sample is contacted with 50 or more different primers. In a further embodiment, the sample is contacted with 100 or more different primers. In yet a further embodiment, the sample is contacted with 200 or more different primers.

In one embodiment of the instant method, one or more primers comprises the sequence set forth in one of SEQ ID NOs:1-96, and 98-101.

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In another embodiment of the instant method, at least two different primers are specific for the same target nucleic acid. For example, in one embodiment a first primer is a forward primer for the target nucleic acid and a second primer is a reverse primer for the same target nucleic acid. In this example, the mass tags bound to the first and second primers can be of the same size

or of different sizes. In another embodiment, a first primer is directed to a 5'-UTR of the target nucleic acid and a second primer is directed to a 3D polymerase region of the target nucleic acid.

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In one embodiment of the instant method, wherein each primer is from 15 to 30 nucleotides in length. In another embodiment, each mass tag has a molecular weight of from 100Da to 2,500Da. In a further embodiment, the labile bond is a photolabile bond, such as a photolabile bond cleavable by ultraviolet light.

In another embodiment of the instant method, at least one target nucleic acid is from a pathogen. Pathogens include, without limitation, B. anthracis, a Dengue virus, a West Nile virus, Japanese encephalitis virus, St. Louis encephalitis virus, Yellow Fever virus, La Crosse virus, California encephalitis virus, Rift Valley Fever virus, CCHF virus, VEE virus, EEE virus, WEE virus, Ebola virus, Marburg virus, LCMV, Junin virus, Machupo virus, Variola virus, SARS corona virus, an enterovirus, an influenza virus, a parainfluenza virus, a respiratory

syncytial virus, a bunyavirus, a flavivirus,

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alphavirus.

In another embodiment, the pathogen is a respiratory pathogen. Respiratory pathogens include, for example, respiratory syncytial virus A, respiratory syncytial virus B, Influenza A (N1), Influenza A (N2), Influenza A (M), Influenza A (H1), Influenza A (H2), Influenza A (H3), Influenza A (H5), Influenza B, SARS coronavirus, 229E coronavirus, OC43 coronavirus, Metapneumovirus

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European, Metapneumovirus Canadian, Parainfluenza 1, Parainfluenza 2, Parainfluenza 3, Parainfluenza 4A, Parainfluenza 4B, Cytomegalovirus, Measles virus, Adenovirus, Enterovirus, M. pneumoniae, L. pneumophilae, and C. pneumoniae.

In a further embodiment, the pathogen is an encephalitispathogen. Encephalitis-inducing inducing pathogens include, for example, West Nile virus, St. encephalitis virus, Herpes Simplex virus, HIV 1, HIV 2, 10 N. meningitides, S. pneumoniae, H. influenzae, Influenza B, SARS coronavirus, 229E-CoV, OC43-CoV, Cytomegalovirus, and a Varicella Zoster virus. In a further embodiment, the pathogen is a hemorrhagic fever-inducing pathogen. In a further embodiment, the sample is a forensic sample, a 15 food sample, blood, or a derivative of biological warfare agent or a suspected biological warfare agent.

In one embodiment of the instant method, the mass tag is selected from the group consisting of structures V1 to V4 of Fig. 1 or Fig. 8.

In another embodiment of the instant method, the presence
and size of any cleaved mass tag is determined by mass
spectrometry. Mass spectrometry includes, for example,
atmospheric pressure chemical ionization mass
spectrometry, electrospray ionization mass spectrometry,
and matrix assisted laser desorption ionization mass
spectrometry.

In one embodiment of the instant method, the target

nucleic acid is a ribonucleic acid. In another embodiment, the target nucleic acid is a deoxyribonucleic acid. In a further embodiment, the target nucleic acid is from a viral source.

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This invention provides a kit for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising a plurality of nucleic acid primers wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic acid, (ii) each primer has a mass tag of predetermined size bound thereto via a labile bond, and (iii) the mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid.

This invention also provides a kit for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising (a) a plurality of nucleic acid primers wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic acid, (ii) each primer has a mass tag of predetermined size bound thereto via a labile bond, and (iii) the mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid; and (b) a mass spectrometer.

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This invention further provides a kit for simultaneously detecting in a sample the presence of one or more of a

plurality of different target nucleic acids comprising (a) a plurality of nucleic acid primers wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic acid, (ii) each primer has a mass tag of predetermined size bound thereto via a labile bond, and (iii) the mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid, and (b) instructions for use.

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Finally, this invention provides a kit for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising (a) a plurality of nucleic acid primers wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic acid, (ii) each primer has a mass tag of predetermined size bound thereto via a labile bond, and (iii) the mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid; (b) a spectrometer; and (c) instructions simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids using the primers and the mass spectrometer.

This invention will be better understood by reference to the Experimental Details which follow, but those skilled in the art will readily appreciate that the specific experiments detailed are only illustrative of the invention as described more fully in the claims which

follow thereafter.

Experimental Details

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Example 1

Abbreviations: 5'-UTR, 5'-untranslated region; Amyotrophic Lateral Sclerosis; APCI, atmospheric pressure chemical ionization; ESI, electrospray ionization; PCR, polymerase chain reaction; MALDI-TOF, matrix assisted laser desorption ionization time of flight; MS, spectrometry

Background

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Establishing a causal relationship between infection with a virus and a specific disease may be complex. acute viral diseases, the responsible agent is readily implicated because it replicates at high levels in the affected tissue at the time the disease is manifest, 20 morphological changes consistent with infection evident, and the agent is readily cultured with standard microbiological techniques. In contrast, implication of viruses in chronic diseases may be confounded because persistence requires restricted gene expression, classical hallmarks of infection are absent, and/or mechanisms of pathogenesis are indirect or subtle. Methods for cloning nucleic acids of microbial pathogens directly from clinical specimens offer new opportunities to investigate microbial associations in chronic diseases The power of these methods is that they can succeed where methods for pathogen identification through

serology or cultivation may fail due to absence of specific reagents or fastidious requirements for agent replication. Over the past decade, the application of molecular pathogen discovery methods resulted in identification of novel agents associated with both acute and chronic diseases, including Borna disease virus, Hepatitis C virus, Sin Nombre virus, HHV-6, HHV-8, Bartonella henselae, and Tropherema whippeli (5-7, 17, 19, 22, 23, 27).

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Various methods are employed or proposed for cultivationindependent characterization of infectious agents. can be broadly segregated into methods based on direct analysis of microbial nucleic acid sequences (e.g., cDNA microarrays, consensus PCR, representational difference analysis, differential display), direct analysis of microbial protein sequences (e.g., mass spectrometry), immunological systems for microbe detection expression libraries, phage display) and host response profiling. A comprehensive program in pathogen discovery need to exploit most, if not all, will these technologies.

The decision to employ a specific method is guided by the 25 clinical features, epidemiology, and spectrum potential pathogens to be implicated. Expression libraries, comprised of cDNAs or synthetic peptides, may be useful tools in the event that large quantities of acute and convalescent sera or cerebrospinal fluid are available for screening purposes; however, the approach 30 is cumbersome, labor-intensive, and success is dependent on the presence of a specific, high affinity humoral

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immune response. The utility of host response mRNA profile analysis has been demonstrated in several in vitro paradigms and some inbred animal models (8, 26, 30); nonetheless, it is important to formally consider the possibility that a variety of organisms may activate similar cascades of chemokines, cytokines, soluble factors that influence host gene expression to produce what are likely to be convergent gene expression profiles. Thus, at least in virology, it is prudent to explore complementary methods for pathogen identification based on agent-encoded nucleic acid motifs. Given the potential for high density printing of microarrays, it is feasible to design slides or chips decorated with both and pathogen targets. This would provide unprecedented opportunity to simultaneously survey host response mRNA profiles and viral flora, providing insights into microbial pathogenesis not apparent with either method of analysis alone. Representational difference analysis (RDA) is an important tool pathogen identification and discovery. However, RDA is a subtractive cloning method for binary comparisons of nucleic acid populations (12, 18). Thus, although ideal for analysis of cloned cells or tissue samples that differ only in a single variable of interest, RDA is less suited to investigation well of syndromes infection with any of several different pathogens results in similar clinical manifestations, or infection is not invariably associated with disease. An additional caveat is that because the method is dependent upon the presence of a limited number of restriction sites, RDA is most likely to succeed for agents with large genomes. Indeed, in this context, it is noteworthy that the two viruses

detected by RDA in the listing above (see paragraph) were herpesviruses (5, 6). Consensus (cPCR) has been a remarkably productive tool for biology. addition to identifying pathogens, particularly of prokaryotic pathogens, this method 5 genomes facilitated identification of a wide variety of host molecules, including cytokines, ion channels, receptors. Nonetheless, until recently, a difficulty in applying cPCR to pathogen discovery in virology has been 10 that it difficult to identify conserved viral is sequences of sufficient length to allow hybridization, amplification, and discrimination using traditional cPCR format. While this may problematic when one is targeting only a single virus family, the number of assays required becomes infeasible 15 when preliminary data are insufficient to allow a directed, limited analysis. To address this issue, we adapted cPCR to Differential Display, a PCR-based method for simultaneously displaying the genetic composition of multiple sample populations in an acrylamide gel format 20 (16). This hybrid method, domain-specific differential display (DSDD), employs short, degenerate primer sets designed to hybridize to viral genes representing larger taxonomic categories than can be resolved in cPCR. The major advantages to this approach are: (i) reduction in numbers of reactions required to identify genomes of known viruses, and (ii) potential to detect viruses less closely related to known viruses than those found through The differential display format also identification of syndrome-specific patterns of gene expression (host and pathogen) that need not be present in all clinical samples. Additionally, because multiple

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samples can be analyzed in side-by-side comparisons, DSDD allows examination of the timecourse of gene expression patterns. Lastly, recent experience with isolation of the West Nile virus responsible for the outbreak of encephalitis in New York in the summer of 1999 indicates that DSDD may be advantageous in instances where template is suboptimal due to degradation (e.g., postmortem field specimens).

10 The development and application of sensitive high throughput methods for detecting a wide range of viruses anticipated to provide new insights into pathogenesis of chronic diseases. We are funded through AI51292 to support these objectives by establishing DNA microarray, multiplexed bead-based flow cytometric (MB-15 BFC) and domain specific differential display (DSDD) assay platforms for viral surveillance and discovery in diseases. Each of these methods has strengths; however, none is ideal. Microarrays provide a platform wherein one can simultaneously query thousands 20 of microbial and host gene targets but lack sensitivity and are difficult to modify as new targets Bead-based arrays are flexible but similar identified. in sensitivity to microarrays.

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Domain specific differential display is sensitive and flexible but labor intensive. Real time PCR (not a component of our original application but useful to note for purposes of method comparisons), is rapid and sensitive, but cannot be used for broad range detection of viral sequences, because of stringent sequence constraints for the three oligonucleotides comprising the

system (two primers, one probe).

Mass-Tag PCR would integrate PCR and mass spectrometry (MS) into a stable and sensitive digital assay platform. It is similar in sensitivity and efficiency to real time PCR but provides the advantages of simultaneous detection and discrimination of multiple targets, due to less stringent constraints on primer selection. Additionally, whereas multiplexing is limited in real time PCR by overlapping fluorescence emission spectra, Mass-Tag PCR allows discrimination of a large repertoire of mass tags with molecular weights between 150 and 2500 daltons.

In Mass-Tag PCR, virus identity is be defined by the 15 presence of of a specific molecular weight label associated with an amplification product. Primers are be designed such that the tag can be cleaved by irradiation with UV light. Following PCR, the amplification product can be immobilized on a solid support and excess soluble primer removed. After cleavage by UV irradiation (~350 20 nm), the released tag will be analyzed by spectrometry. Detection is sensitive, fast, independent DNA fragment length, and ideally suited to the multiplex format required to survey clinical materials for infection with a wide range of infectious agents. 25

Results

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Mass spectrometry (MS) is a rapid, sensitive method for detection of small molecules. With the development of new ionization techniques such as matrix assisted laser desorption ionization (MALDI) and electrospray ionization

(ESI), mass spectrometry has become an indispensable tool in many areas of biomedical research. Although these ionization methods are suitable for the analysis of bioorganic molecules, such as peptides and proteins, improvements in both detection and sample preparation will be required before mass spectrometry can be used to directly detect long DNA fragments. A major confound in exploiting MS for genetic investigation has been that long DNA molecules are fragmented during the analytic process. The mass tag approach overcomes this limitation by detecting small stable mass tags that serve as signatures for specific DNA sequences rather than the DNA sequences themselves.

15 pressure chemical ionization (APCI) Atmospheric advantages over ESI and MALDI for some applications. Because buffer and inorganic salts impact ionization efficiency, performance in ESI is critically dependent upon sample preparation conditions. In MALDI, matrix must be added prior to sample introduction into the mass 20 spectrometer; speed is often limited by the need to search for an ideal irradiation spot to obtain interpretable mass spectra. APCI requires neither desalting nor mixing with matrix to prepare crystals on a target plate. Therefore in APCI, mass tag solutions can 25 be injected directly. Because mass tags are volatile and have small mass values, they are easily detected by APCI ionization with high sensitivity. The APCI mass tag system is easily scaled up for high throughput operation.

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We have established methods for synthesis and APCI analysis of mass tags coupled to DNA fragments.

Precursors of four mass tags [(a) acetophenone; (b) 3fluoroacetophenone; (c) 3,4-difluoroacetophenone; and (d) 3,4-dimethoxyacetophenone] are shown in Fig. 1. Upon nitration and reduction, the photoactive produced and used to code for the identity of up to four different primer pairs (or target sequences). simulation experiment, we have obtained clean APCI mass spectra for the 4 mass tag precursors (a, b, c, d) as shown in Fig. 2. The peak with m/z of 121 is a, 139 is b, 157 is c and 181 is d. This result indicates that the 4 10 compounds we designed as mass tags are stable and produce discrete high resolution digital data in an APCI mass spectrometer. In the research described below, each of the unique m/z from each mass tag translates to the identity of a viral sequence (V) [Tag-1 (m/z, 150) = V-1;15 Tag-2 (m/z, 168) = V-2; Tag-3 (m/z, 186) = V-3; Tag-4 (m/z,210) = V-4]. A variety of functional groups can be introduced the to mass tag parent structure generating a large number of mass tags with different molecular weights. Thus, a library of primers labeled 20 with mass tags that can discriminate between hundreds of viral sequence targets.

DNA sequencing with biotinylated dideoxynucleotides on a 25 mass spectrometer

PCR amplification can be nonspecific; thus, products are commonly sequenced to verify their identity as bona fide targets. Here we apply the rapidity and sensitivity of mass tag analyses to direct MS-sequencing of PCR amplified transcripts.

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MALDI-TOF MS has recently been explored widely for DNA sequencing. The Sanger dideoxy procedure (25) is used to generate the DNA sequencing fragments. resolution in theory can be as good as one dalton; however, in order to obtain accurate measurement of the 5 mass of the sequencing DNA fragments, the samples must be free from alkaline and alkaline earth salts and falsely stopped DNA fragments (fragments terminated at dNTPs instead of ddNTPs). method for preparing Our 10 sequencing fragments using biotinylated dideoxynucleotides and a streptavidin-coated solid phase is shown in Fig. 3. DNA template, dNTPs (A, C, G, T) and ddNTP-biotin (A-b, C-b, G-b, T-b), primer polymerase are combined in one tube. After polymerase extension and termination reactions, a series of 15 fragments with different lengths are generated. sequencing reaction mixture is then incubated for a few minutes with a streptavidin-coated solid phase. Only the DNA sequencing fragments that are terminated with biotinylated dideoxynucleotides 20 at the 3′ are captured on the solid phase. Excess primers, falsely terminated DNA fragments, enzymes and all other components from the sequencing reaction are washed away. biotinylated DNA sequencing fragments cleaved off the solid phase by disrupting the interaction 25 between biotin and streptavidin using ammonium hydroxide or formamide to obtain a pure set of DNA sequencing fragments. These fragments are then mixed with matrix (3hydroxypicolinic acid) and loaded onto mass spectrometer to produce accurate mass spectra of the DNA 30 sequencing fragments. Since each type of nucleotide has a unique molecular mass, the mass difference between

adjacent peaks of the mass spectra gives the sequence identity of the nucleotides. In DNA sequencing with mass spectrometry, the purity of the samples directly affects the quality of the obtained spectra. Excess primers, salts, and fragments that are prematurely terminated in the sequencing reactions (false stops) will create extra noise and extraneous peaks (11). Excess primers can also dimerize to form high molecular weight species that give a false signal in mass spectrometry (29). False stops occur in DNA sequencing reaction when a deoxynucleotide rather than a dideoxynucleotide terminates a sequencing fragment. A deoxynucleotide terminated false stop has a mass difference of 16 daltons compared with its dideoxy counterpart. This mass difference is identical to the difference between adenine and guanine. Thus, false stops can be misinterpreted or interfere with existing peaks in the mass spectra. Our method is designed to eliminate these confounds. We previously established a procedure for accurately sequencing DNA using fluorescent dyelabeled primers and biotinylated dideoxynucleotides. In this procedure, accurate and clean DNA sequencing data were obtained by removing falsely stopped fragments prior to analysis through use of an intermediate purification step on streptavidin-coated magnetic beads (13, 14).

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Sequencing experiments for a 55 bp synthetic template using MALDI-TOF mass spectrometry were recently performed (9). Four commercially available biotinylated dideoxynucleotides ddATP-11-biotin, ddGTP-11-biotin, ddCTP-11-biotin and ddTTP-11-biotin (NEN, Boston) were used to produce the sequencing ladder in a single tube by cycle sequencing. Clean sequence peaks were obtained on

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the mass spectra, with the first peak being primer extended by one biotinylated dideoxynucleotide. Although identity of A and G residues were determined unambiguously, C and T could not be differentiated because the one dalton mass difference between the ddCTP-11-biotin and ddTTP-11-biotin cannot be consistently resolved by using the current mass detector for DNA Nonetheless, these results confirmed that fragments. clean sequencing ladders can be obtained by capture/release of DNA sequencing fragments with biotin located on the 3' dideoxy terminators. The procedure has been improved by using biotinylated ddTTPs that have large mass differences in comparison to ddCTP-11-biotin. Pairing ddTTP-16-biotin (Enzo, Boston), which has a large mass difference in comparison to ddCTP-11-biotin, with ddATP-11-biotin, ddCTP-11-biotin, and ddGTP-11-biotin, allowed unambiguous sequence determination in the mass spectra (Fig. 4). Mass spectrum from Sanger sequencing reactions using dd(A,G,C)TP-11-biotin and ddTTP-16biotin. All four bases are unambiguously identified in the spectrum. Data presented here were generated using a synthetic template mimicking a portion of the HIV type 1 protease gene. DNA sequencing was performed in one tube by combining the biotinylated ddNTPs, regular dNTPs, DNA polymerase, and reaction buffer (9).

Table 1

Cloned enterovirus targets		
Virus	5 UTR	pol
Echovirus 3	+	+
Echovirus 6	+ ,	+
Echovirus 9	+	+
Echovirus 16	. +	+
Echovirus 17	+	+
Echovirus 25	. +	+
Echovirus 30	+	+
Poli ovi rus 1	+	+
Poli ovi rus 2	+	+
Poli ovi rus 3	+	+
Coxsadrie A9	+ _	+ -
Coxsadrie B2	+	+

In Propagation

Coxsadie (A9), Coxsadie A16, Coxsadie B1, Coxsadie B3, Coxsadie B4, Coxsadie B5, Coxsadie B6, Echovirus 7, Echovirus 13, Echovirus 18

Cloning viral targets as controls for Mass-Tag PCR

Multiple sequence alignment algorithms have been used by our bioinformatics core to extract the most conserved 5 genomic regions amongst the GenBank published enteroviral sequences. Regions wherein sequence conservation meets or exceeds 80% for an enteroviral serogroup or genetically related subgroup have been identified untranslated region (UTR) and the polymerase gene (3D) of 10 the enterovirus genus. A representative collection of virus isolates has been obtained to generate calibrated standards for Mass-Tag PCR (Table 1). The current panel isolates representing all characterized includes 22 serogroups of pathogenic relevance (A, B, C, and D; 15 covering about 90% of all US enterovirus isolates in the past 10 years; the remaining 10% include non-typed isolates). Twelve isolates have been grown and relevant regions cloned for spotting onto DNA microarrays and use as transcript controls for DSDD, multiplex bead 20 based, and real time PCR assays. Viruses can be propagated in the appropriate cell lines to generate working and library stocks (Rd, Vero, HeLa, Fibroblast, or WI-38 cells). Library stocks can be frozen and 25 maintained in curated collections at -70°C. Viral RNA can be extracted from working stocks using Tri-Reagent (Molecular Research Center, Inc.). Purified RNA can be reverse transcribed into cDNA using random hexamer priming [to avoid 3′ bias] (Superscript Invitrogen/Life Technologies).

Target regions of 100-200 bp representing the identified

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core sequences will be amplified by PCR from cDNA template using virus-specific primers. Products are cloned (via a single deoxyadenosine residue added in template-independent fashion by common Taq-polymerases to 3´-ends of amplification products) into the transcription vector pGEM T-Easy (Promega Corp.). After transformation and amplification in Escherichia coli, plasmids are analyzed by restriction mapping and automated dideoxy sequencing (Columbia Genome Center) to determine insert orientation and fidelity of PCR. Plasmid libraries will be maintained as both cDNAs and glycerol stocks.

Multiple sequence alignment algorithms can be used to identify highly conserved (>95%) sequence stretches of 20-30 bp length within the identified core sequences to serve as targets for primer design.

Synthesis of Primers for Use in Mass-Tag PCR

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Highly conserved target regions within the core sequences 20 suitable for primer design are identified by using multiple sequence alignment algorithms adjusted for the appropriate window size (20-30 bp) and conservation threshold (>95%). Final alignments are color-coded to facilitate manual inspection. 25 Parameters implicated in primer performance including melting temperature, 3'terminal stability, internal stability, and propensity of potential primers to form stem loops or primer-dimers can be assessed using standard primer selection software programs OLIGO (Molecular Biology 30 Insights), Express (PE Applied Biosystems), and Primer Premiere (Premiere Biosoft International). Primers can be

synthesized with a primary amine-group at the 5'-end for subsequent coupling to NHS esters of the mass tags (Fig. 5). Mass tags with molecular weights between 150 and 2500 daltons can be generated by introducing various functional groups [Rn] in the mass tag parent structure to code for individual primers and thus for the targeted sequence (see Fig. 6; also showing photocleavage reaction). MS is capable of detecting small stable molecules with high sensitivity, a mass resolution greater than one dalton, and the detection requires only microseconds. The mass tagging approach has been successfully used to detect multiplex single nucleotide polymorphisms (15).

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15 Sensitivity and Specificity of Mass-Tag PCR for Detection of Enteroviral Transcripts

Although the method disclosed here is useful for detecting viral RNA, plasmid DNA is an inexpensive, easily quantitated sequence target; thus, primer sets can be initially validated by using dilutions of linearized plasmid DNA. Plasmids are selected to carry the viral insert in mRNA sense orientation with respect to the T7 promoter sequence. Plasmids will be linearized restriction digestion using an appropriate enzyme that cleaves in the polylinker region downstream of insert. Where the cloned target sequence is predicted to contain the available restriction sites, a suitable unique restriction site is introduced via the PCR primer used during cloning of the respective target. Purified linearized plasmid DNA is serially diluted in background DNA (human placenta DNA, Sigma) to result in 5 \times 10 5 , 5 \times

 10^4 , 5 x 10^3 , 5 x 10^2 , 5 x 10^1 , and 5 x 10^0 copies per assay.

Once optimal primer sets for detection of all relevant enteroviruses are identified, the sensitivity of the 5 entire procedure including RNA extraction and reverse transcription is assessed. Synthetic RNA transcripts of each target sequence are generated from the linearized plasmid DNA using T7 RNA polymerase. Transcripts are serially diluted in background RNA relevant to 10 primary hypothesis (e.g., ALS, normal spinal cord RNA). Individual dilutions representing 5 x 10^5 , 5 x 10^4 , 5 x 10^3 , 5 x 10^2 , 5 x 10^1 , and 5 x 10^0 copies per assay in a background of 25 ng/ul total RNA are extracted with Tri-Reagent, reverse transcribed, and then subjected to Mass-15 Tag PCR.

Specificity of the identified primer sets relevant to multiplexing can be assessed by using one desired primer set in conjunction with its respective target sequence at 5 times threshold concentration in the presence of all other, potentially cross-reacting, target sequences at a 10^2 -, 10^4 - and 10^6 -fold excess.

PCR amplification is performed using photocleavable mass 25 tagged primers in the presence of a biotinylated nucleotide (e.g. Biotin-16-dUTP, Roche) to allow removal of excess primer after PCR. Amplification products will from excess purified primer by binding 30 streptavidin-coated solid phase such as streptavidin-Sepharose (Pharmacia) or streptavidin coated magnetic beads (Dynal) via biotin-streptavidin interaction.

Molecular mass tags can be made cleavable by irradiation with near UV light (~350 nm), and the released tags introduced by either chromatography or flow injection a pneumatic nebulizer for detection atmospheric pressure chemical ionization mass spectrometer. Alternatively, to increase the specificity of detection by analyzing only PCR products of the expected size range, the mass tagged amplicons, can be size-selected (without the requirement for biotinylated nucleotides) using HPLC.

Multiplex Detection and Identification of Enteroviral Transcripts

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- A method that allows simultaneous detection of a broad range of enteroviruses with similar sensitivity was developed. A series of 4 primer sets were identified in the 5'-UTR predicted to detect all enteroviruses. These can be combined into two or perhaps even one mixed set for multiplex PCR. Two different genomic regions, 5'-UTR and polymerase, are targeted with independent primer panels, in order to confirm presence of enterovirus infection.
- Once the presence of enteroviral sequences are confirmed using broad range primer sets, a different primer set is used to discriminate amongst the various enteroviral species. Whereas broad range primers are be selected from the highly conserved 5'-UTR and polymerase 3D gene regions, the primer sets used to identify the enterovirus species target the most divergent genomic regions in VP3 and VP1.

Limitations must be considered in that although cerebral spinal fluid is unlikely to contain more than a single enterovirus (the virus responsible for clinical disease in an individual patient), individual stool samples may contain several enteroviruses. It is important, therefore, that assays not favor amplification detection of one viral species over another. multiplexing can result in loss of sensitivity. Thus, panels should be assessed for sensitivity (and specificity) with addition of new primer sets.

Direct MS-sequencing of PCR Amplified Enteroviral Transcripts for virus species identification

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MALDI MS has been explored widely for DNA sequencing; however, this approach requires that the DNA sequencing fragments be free from alkaline and alkaline earth salts, as well as other contaminants, to ensure accurate measurements of the masses of the DNA fragments. We explored a novel MS DNA sequencing method that generates Sanger-sequencing fragments using biotinylated dideoxynucleotides labeled with mass tags.

The ability to distinguish various nucleotide bases in DNA using mass spectrometry is dependent on the mass differences of the DNA ladders in the mass spectra. Smith et al. have shown that using dye labeled ddNTP paired with a regular dNTP to space out the mass difference can increase the detection resolution in a single nucleotide extension assay (10). Preliminary studies using biotin-11-dd(A, C, G)TPs and biotin-16-

indicated that the smallest mass difference between any two nucleotides is 16 daltons. To enhance the ability to distinguish peaks in the sequencing spectra, the mass separation of the individual ddNTPs can be increased by systematically modifying the biotinylated dideoxynucleotides by incorporating mass assembled using 4-aminomethyl benzoic acid derivatives. The mass linkers can be modified by incorporating one or fluorine atoms to further space out 10 differences between the nucleotides. The structures of the newly designed biotinylated ddNTPs are shown in Fig. Linkers are attached to the 5 position on pyrimidine bases (C and T), and to the 7 position on the purines (A and G) to facilitate conjugation with biotin. It has been established that modification of positions on the bases in the nucleotides, even with bulky energy transfer (ET) fluorescent dyes, still allows efficient incorporation of the modified nucleotides into the DNA strand by DNA polymerase (24, 31). the mass linkers are considerably smaller than the ET ameliorating difficulties in incorporation dyes, of ddNTP-linker-biotin molecules into DNA strands in sequencing reactions.

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The DNA sequencing fragments that carry a biotin at the 25 3'-end are made free from salts and other components in the sequencing reaction by capture with streptavidincoated magnetic beads. Thereafter, the terminated biotinylated DNA fragments are released and 30 loaded onto the mass spectrometer. Results indicate that produce high resolution of DNA-sequencing fragments, fast separation on microsecond time scales,

and eliminate the compressions associated with gel electrophoresis.

Amplification products obtained by PCR with broad range 5'-UTR or polymerase 3D primer sets can be used as template. Sequencing permits discrimination between bona fide enteroviral amplification products and artifacts. Where analysis of the semi-divergent sequence region located toward the 3'-end of the 5'-UTR region is inadequate for speciation, targeting the more divergent VP3 and/or VP1 regions is preferred.

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Example 2

Multiplex Mass Tag PCR Detection of Respiratory Pathogens

Background and Significance

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The advent of SARS in 2003 poignantly demonstrated the urgency of establishing rapid, sensitive, specific, inexpensive tools for differential laboratory diagnosis infectious diseases. Through unprecedented collaborative efforts, the causative agent was rapidly implicated and characterized, facilitating development of serologic and molecular assays for infection, containment of the outbreak. Nonetheless, as the northern hemisphere entered the winter season of 2004, diagnosis of SARS still rested on clinical and epidemiological as well as laboratory criteria.

Methods for cloning nucleic acids of microbial pathogens directly from clinical specimens offer new opportunities to investigate microbial associations in diseases. The power of these methods is not only sensitivity and speed but also the potential to succeed where methods for pathogen identification through serology or cultivation may fail due to absence of specific reagents or fastidious requirements for agent replication.

Various methods are employed or proposed for cultivation-independent characterization of infectious agents. These can be broadly segregated into methods based on direct analysis of microbial nucleic acid sequences, direct analysis of microbial protein sequences, immunological

systems for microbe detection, and host profiling. Any comprehensive armamentarium should include most, if not all, of these tools. Nonetheless, classical methods for microbiology remain important. Indeed, the critical breakthrough during the SARS outbreak was the cultivation of the agent in tissue culture.

Real-time PCR methods have significantly diagnostic molecular microbiology by providing rapid, 10 sensitive, specific tools for detecting and quantitating genetic targets. Because closed systems are employed, real-time PCR is less likely than nested PCR to be confounded by assay contamination due to inadvertent aerosol introduction of amplicon/positive control/cDNA 15 templates that can accumulate in diagnostic laboratories. The specificity of real time PCR is both a strength and a limitation. Although the potential for false positive signal is low so is the utility of the method for screening to detect related but not identical genetic targets. Specificity in real-time PCR is provided by two 20 primers (each approximately 20 matching nucleotides (nt) in length) combined with a specific reporter probe of about 27 nt. The constraints of achieving hybridization at all three sites may confound detection of diverse, rapidly evolving microbial genomes such as those of single-stranded RNA viruses. These constraints can be compensated in part by increasing numbers of primer sets accommodating various templates. However, because realtime PCR relies on fluorescent reporter capacity for multiplexing is limited to the number of 30 emission peaks that can be unequivocally separated. At present up to four dyes can be identified simultaneously.

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Although the repertoire may increase, it will unlikely to change dramatically.

To address the need for enhanced multiplex capacity in diagnostic molecular microbiology we have established a PCR platform based on mass tag reporters that are easily distinguished in MS as discrete signal peaks. of advantages the PCR/MS system include: hybridization to only two sites is required (forward and reverse primer binding sites) vs real time PCR where an 10 intermediate third oligonucleotide is used (probe binding site); this enhances flexibility in primer design; (2) tried and proven consensus PCR primers can be adapted to PCR/MS; this reduces the time and resources that must be 15 invested to create new reagents and assay controls; (3) the large repertoire of tags allows highly multiplexed assays; additional tags can be easily synthesized to allow further complexity; and (4) sensitivity of real time PCR is maintained. We view PCR/MS as a tool with 20 . which to rapidly screen clinical materials for the presence of candidate pathogens. Thereafter, targeted secondary tests, including real time PCR, can be used to quantitate microbe burden and pursue epidemiologic studies.

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Preliminary Data

We have developed bioinformatic tools to facilitate sequence alignments, motif identification, and primer design; established banks of viral strains, cDNA templates, and primers; and built relationships with collaborators in national and global public health

laboratory networks that provide access to data. organisms, sera, and cDNAs that facilitate assav development and validation. Over the past two years we have integrated PCR and MS into a stable and sensitive assay platform similar in sensitivity efficiency to real time PCR but with the advantages of simultaneous detection and discrimination of multiple targets. Using the 4 tags created for DNA sequencing we initially tested the method with flavivirus bunyavirus targets as a proof of principle for encephalitis project. The collaboration was expanded to include two industrial partners: QIAGEN GmbH, a partner with a large validated library of proprietary photocleavable mass tags (MasscodeTM) and expertise in manufacture and commercial distribution, and Griffin Analytical Technologies, a partner actively engaged in design and fabrication of low cost portable MS instruments for field applications.

20 Selection of APCI LCMS Platform

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Mass spectrometry is a rapid, sensitive method for detection of small molecules. With the development of Ionization techniques such as matrix assisted laser desorption ionization (MALDI) and electrospray ionization (ESI), MS has become a indispensable tool in many areas of biomedical research. Although these ionization methods are suitable for the analysis of bioorganic molecules, such as peptides and proteins, improvements in both detection and sample preparation will be required before mass spectrometry can be used to directly detect long DNA fragments. A major confound in exploiting MS for genetic

investigation has been that long DNA molecules are fragmented during the analytic process. The mass tag approach we have developed overcomes this limitation by detecting small stable mass tags that serve as signatures for specific DNA sequences rather than the DNA sequences themselves.

We have explored the kinetics of photocleavable primer conjugation. Ionization and detection of the photocleaved mass tags have been extensively characterized using atmospheric pressure chemical ionization (APCI) as the ionization source while using a single quadrupole mass spectrometer as the detector (Jingyue et al., Kim et al. 2003; Kokoris et al. 2000). Because buffer and inorganic salts impact ionization efficiency, performance in ESI was determined to be critically dependent upon sample preparation conditions. In MALDI, matrix must be added prior to sample introduction into the mass spectrometer, which is a time consuming step that requires costly sample spotting instrumentation. Similary, speed is often limited by the need to search for an ideal irradiation spot to obtain interpretable mass spectra.

In contrast, APCI is much more tolerant of residual inorganic salts (than ESI) and does not require mixing with matrix to prepare crystals on a target plate. Thus, mass tag solutions can be injected directly into the MS via a Liquid Chromatography (LC) delivery system. Since mass tags ionize well under APCI conditions and have small mass values (less that 800 amu), they are detected with high sensitivity (< 5 femtomolar limit of detection) with the APCI-Quadrupole LCMS platform.

Methods for synthesis and APCI-MS analysis of mass tags coupled to DNA fragments are illustrated in Fig. 8 where precursors are (a) acetophenone; (b) 4-fluoroacetophenone; (c) 3-methoxyacetophenone; and (d) 3,4-dimethoxyacetophenone.

Upon nitration and reduction, the photoactive tags are produced and used to code for the identity of different primer pairs. An example for photocleavage and detection 10 of four tags is shown in Figure 9 which shows APCI mass spectra for four mass tags after from the corresponding primers (mass tag # 1, 2-nitrosoacetophenone, m/z 150; mass tag # 2, 4-fluoro-2-nitrosoacetophenone, m/z 168; mass tag # 3, 5-methoxy-2-nitrosoacetophenone, m/z 180; 15 mass tag # 4, 4,5-dimethoxy-2-nitrosoacetopheone, m/z 210). The four mass tag-labeled primers were mixed together and the mixture was irradiated under UV light $(\lambda-340 \text{ nm})$ for 5 seconds, introduced into an APCI mass spectrometer and analyzed for the four masses to produce 20 the above spectrum. The peak with m/z of 150 is mass-tag 1, 168 is mass-tag 2, 180 is mass-tag 3 and 210 is masstag 4. The mechanism for release of these tags from DNA is shown in Fig. 10 - Four mass tag-labeled DNA molecules (Bottom) Chemical structures of 25 the corresponding photocleaved mass tags (2-nitrosoacetophenone, 4-fluoro-2-nitrosoacetophenone, 5-methoxy-2-nitrosoacetophenone and 4,5-dimethoxy-2-nitrosoacetophenone) irradiation at 340 nm. This result indicates that the 4 compounds designed as mass tags are stable and produce 30 discrete high-resolution digital data in an APCI mass spectrometer. The unique m/z from each mass tag

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translates to the identity of a viral sequence. In a recent collaboration with Qiagen, which has used a library of mass tags to discriminate up to 25 SNPs (Kokoris et al. 2000), we have significantly expanded the number of the mass tags.

Establishment of a PCR/MS Assay for Respiratory Pathogens

During the SARS 2003 Beijing outbreak we established a specific and sensitive real time PCR assay for SARS-CoV (Zhai et al, 2004). The assay was extended to allow simultaneous detection of SARS-CoV as well as human coronaviruses OC43 and 229E in light of recent data from China suggesting the potential for coinfection and increased morbidity (Fig. 11). This human coronavirus assay (3 viral genes and 1 housekeeping gene) exhausted the repertoire of fluorescent tags with which to pursue multiplex real time PCR analysis of clinical materials. The importance of extending rapid molecular assays to include other respiratory pathogens is reinforced by the reappearance of SARS in China and reports of a new highly virulent influenza virus strain in Vietnam.

To build a more comprehensive respiratory pathogen surveillance assay we adapted the human coronavirus primers to the PCR/MS platform, and added reagents required to detect other relevant microbes. Influenza A virus was included through a set of established primer sequences obtained through Georg Pauli (Robert Koch Institute, Germany; Schwaiger et al 2000). For the bacterial pathogen M. pneumoniae we also used unmodified primer sequences published for real time PCR (Welti et al

2003) to evaluate their use on the PCR/MS platform. Using a panel of mass tags developed by QIAGEN, experiments were performed demonstrating the feasibility of detecting several respiratory pathogens in a single multiplexed assay on the PCR/MS platform.

The current Masscode™ photocleavable mass tag repertoire comprises over 80 tags. Fig. 12 demonstrates specificity of the mass tag detection approach in an 10 example where 58 different mass tags conjugated oligonucleotides via a photocleavable linkage identified after UV cleavage and MS. Each of the primers for the 5-plex assay (SARS-CoV, CoV-229E, CoV-OC43, Influenza A virus, and Μ. pneumoniae) 15 conjugated to a different mass tag such that the identity of a given pathogen was encoded by a specific binary signal (e.g. SARS-CoV, forward primer, 527 amu; reverse primer 666 amu; see Fig. 13B).

The presence of mass tags did not impair performance of 20 primers in PCR and yielded clear signals for all 5 agents (Fig. 13A, 13B - Singleplex mass tag PCR for (1) Influenza A virus matrix protein (618 amu fwd-primer, 690 amu rev-primer), human coronaviruses (2) SARS (527/666), (3) 229E (670/558), (4) OC43 (686/548), and the bacterial 25 agent (5) M. pneumoniae (602/614). (6) 100 bp ladder). No noise was observed using unmodified or mass tag-modified primer sets in a background of 125 ng of normal total human DNA per assay (Fig. 13C). In subsequent experiments 30 we extended the respiratory pathogen panel to include respiratory syncytial virus groups A and B. Non-optimized pilot studies in this 7-plex system indicated a detection

threshold of <500 molecules. As a test of feasibility for PCR/MS detection of coinfection, mixtures DNA templates representing two different pathogens were analyzed successful detection of two targets confirmed suitability of this technology for the clinical applications where coinfection may be critical pathogenesis and epidemiology.

Establishment of a platform for portable MS

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Griffin has developed a portable mass spectrometer that is roughly the size of a tower computer (including vacuum system), weighs less than 50 lbs, and consumes -150 W depending on operating conditions. This system has a mass range of 400 Da with unit mass resolution. It has been detect part-per-trillion level used to atmospheric constituents. Figure 14 shows a representative spectrum of methyl salicylate collected on a miniature cylindrical ion trap mass analyzer coupled to a corona discharge ionization source (data collected in Prof. R. G. Cooks research laboratory at Purdue University). This data demonstrates the feasibility of using this type of instrumentation to detect the mass tags of interest as well as the specificity of the ionization source. Fig. 14 shows mass spectrum representative of data collected using a miniature cylindrical ion trap mass analyzer coupled with a corona discharge ionization source.

Figure 15 shows a mass spectrum of perflouro-30 dimethologolohexane collected on a prototype atmospheric sampling glow discharge ionization (ASGDI) source. ASGDI is an external ionization source related to the APCI

source discussed here.

Experimental Design

Labeled amplification products are generated during PCR amplification with mass tagged primers. After isolation from non-incorporated primers by binding to silica in Qiagen 96-well or 384-well PCR purification modules, products are eluted into the injection module of the mass-spectrometer. The products traverse the path of a UV light source prior to entering the nebulizer, releasing photocleavable tags (one each from the forward and reverse primer). Mass tags are then ionized. Analysis of the mass code spectrum defines the pathogen composition of the specimen.

A non-comprehensive list of target pathogens is listed in Tables 2 and 3. Forward and reverse primer pairs for pathogens listed in Table 2 are (reading from top to bottom starting with RSV-A and ending with M. Pneumoniae), SEQ ID NOS:1 and 2, 3 and 4, 9 and 10, 21 and 22, 23 and 24, 26 and 27, and 49 and 50.

Table 2:	Resp	iratory Panel Ma	ss-Tag P	rimers
Pathogen	Forward primer	Sequence	Reverse primer	Sequence
RSV A	RSA- UI137	AgATCAACTTCTgTC ATCCAgCAA	RSV- L1192	gCACATCATAATTAggAg TATCAAT
RSV B	RSB- U1248	AAgATgCAAATCAT AAATTCACAggA	RSV-1318	TgATATCCAgCATCTTTA AgTATCTTTATAgTg
Influenza A (N1)				,
Influenza A (N2)				
Influenza A (M)	AM-U151	CATggAATggCTAAA. gACAAgACC	AM-L397	AAgTgCACCAgCAgAATA ACTgAg
Influenza B			•	
SARS-CoV	CIID- 28891F	AAG CCT CgC CAA AAA CgT AC	CIID- 29100R	AAg TCA gCC ATg TTC CCg AA
229E-CoV	Taq-Co22- 418F	ggC gCA AgA ATT CAg AAC CA	Taq-Co22- 636R	TAA gAg CCg CAg CAA CTg C
OC43-CoV	Taq-Co43- 270F	TgT gCC TAT TgC ACC Agg AgT	Taq-Co43- 508R	CCC gAT CgA CAA TgT CAg C
Metapneumo virus				
Parainfluenza I				
Parainfluenza 2				
Parainfluenza 3				
Parainfluenza 4				
M. pneumoniae	МТРМІ	CCAACCAAACAACA ACgTTCA	МТРМ2	ACCTTgACTggAggCCgTT A
L. pneumophi				

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Design and Synthesis of Primers

5 Primers are designed using the same approach as employed for the 7-plex assay. Available sequences are be extracted from GenBank. Conserved regions suitable for primer design are identified using standard software programs as well as custom software (patent application XYZ). Primer properties can be assessed by commercial primer selection software including OLIGO (Molecular Biology Insights), Primer Express (PE Applied Biosystems), and Primer Premiere (Premiere Biosoft International). Primers are evaluated for signal strength and specificity against a background of total human DNA.

Isolation and Cloning of Template Standards

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Targeted genes can be cloned into the transcription vector pGEM-Teasy (Invitrogen) by conventional RT-PCR cloning methods. Quantitated plasmid standards are used initial assay establishment. Thereafter, transcripts generated by in vitro transcription, quantitated and diluted in a background of random human RNA (representing brain, liver, spleen, lung and placenta equal proportions) are employed to establish sensitivity and specificity parameters of RT-PCR/MS assays. One representative isolate for each targeted

pathogen/gene is used during initial establishment of the assay.

Inherent in the exquisite sensitivity of PCR is the risk of false positive results due to inadvertent introduction of synthetic templates such as those comprising positive control and calibration reagents, and so calibration reagents are preferred components of kits. Thus, to allow recognition of control authentic, vs natural amplification products, calibration reagents are modified by introducing a restriction enzyme cleavage site in between the primer binding sites through site directed mutagenesis. This approach has been employed in projects concerned with epidemiology of viral infection in various chronic diseases including Bornaviruses neuropsychiatric disease (NIH/MH57467), measles virus in (CDC/American Academy autism of Pediatrics). enteroviruses in type I diabetes mellitus (NIH/AI55466).

20 Multiplex Assay Using Cloned Template Standards

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Initially, the performancance of individual primer sets with unmodified primers is tested. Amplification products detected single assays canbe electrophoresis. This strategy will not serve for multiplex assays because products of individual primer sets will be similar in size i.e. <300 bp. Thus, after confirmation of performance in single assays, mass tagged primers are generated for multiplex analyses. All assays are first optimized for PCR using serial dilutions of plasmid DNA, and then for RT-PCR using serial dilutions of synthetic transcripts. A multiplex assay is considered

successful if it detects all target sequences at a sensitivity of 50 copies plasmid DNA per assay and 100 copies RNA assay. Successful multiplex per performance includes detection of all permutative combinations of two agents to ensure the feasibility of diagnosing simultaneous infection.

Optimizing Multiplex Assay Using Cell Culture Extracts

After establishing performance parameters with calibrated 10 synthetic reagents, cell culture extracts of authentic pathogens are used. Performance of assays with RNA extracted using readily available commercial systems that do or do not include organic solvents (e.g, Tri-Reagent vs RNeasy) is assessed. A protocol disclosed here employs 15 Tri-Reagent. Similarly, although Superscript (Invitrogen) transcriptase and HotStart polymerase (QIAGEN) can be used, performance of ThermoScript RT (Invitrogen) at elevated temperature can be assessed, as 20 are single-step RT-PCR systems like the Access Kit (Promega). To optimize efficiency where clinical material mass is limited and to reduce the complexity of sample preparation, both viral and bacterial agents can be identified using RT-PCR. Where an agent is characterized 25 substantive phylogenetic diversity, cell systems should include at least three divergent isolates of each pathogen

Sample Processing

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Samples may be obtained by nasal swabs, sputum and lavage specimens will be spiked with culture material to optimize recovery methods for viral as well as bacterial

agents.

Portable APCI MS instruments to support multiplex PCR/MS platform

5 multiplex mass tag approach is well-suited to implementation on a miniaturized MS system, as the photocleavable mass tags are all relatively low in molecular weight (<500 Da.), and hence the constraints on 10 the mass spectrometer in terms of mass range and mass resolution are not high. The technical associated with this approach is the development of an atmospheric-pressure chemical ionization (APCI) source for use on a miniaturized MS to generate the mass tag ions. Such a source has been coupled with a miniaturized MS in an academic setting.

Detection of NIAD Category A, B, and C Priority Agents

20 Using the same approach as outlined for respiratory pathogen detection, a multiplex assay for detection of selected NIAD Category A, B, and C priority agents can be created (Table 3). Primers and PCR conditions for several agents are already established and can be adapted to the PCR/MS platform.

Table 3: NIAD Priority Agents
B. anthracis
Dengue viruses
West Nile virus
Japanese encephalitis virus
St. Louis encephalitis virus
Yellow Fever virus
La Crosse virus
California encephalitis virus
Rift Valley Fever virus
CCHF virus
VEE virus
EEE virus
WEE virus
Ebola virus
Marburg virus
LCMV
Junin virus
Machupo virus
Variola virus

Example 3

Background

Efficient laboratory diagnosis of infectious diseases is 5 increasingly important to clinical management and public health. Methods for direct detection of nucleic acids of microbial pathogens in clinical specimens are rapid, sensitive and may succeed where fastidious requirements 10 for agent replication confound cultivation. Nucleic acid amplification systems are indispensable tools in HIV and HCV diagnosis, and are increasingly applied to pathogen typing, surveillance, and diagnosis of acute infectious disease. Clinical syndromes are only infrequently 15 specific for single pathogens; thus, assays simultaneous consideration of multiple agents are needed. Current multiplex assays employ gel-based formats where products are distinguished by size, fluorescent reporter dyes that in color, vary or secondary 20 hybridization assays. Gel-based assays are reported that detect 2-8 different targets with sensitivities of 2-100 pfu or <1-5 pfu, depending on whether amplification is carried out in a single or nested format, respectively (Ellis and Zambon 2002, Coiras et all. 25 Fluorescence reporter systems achieve quantitative. detection with sensitivity similar to amplification; however, their capacity to simultaneously query multiple targets is limited to the number of fluorescent emission peaks that can be unequivocally separated. At present up to four fluorescent reporter 30 dyes are detected simultaneously (Vet et al. Verweij et al. 2004). Multiplex detection of up to 9

pathogens was achieved in hybridization enzyme systems; however, the method requires cumbersome post-amplification processing (Gröndahl et al. 1999).

To address the need for sensitive multiplex assays in diagnostic molecular microbiology we created a polymerase chain reaction (PCR) platform wherein microbial gene targets are coded by 64 distinct mass tags. Here we describe this system, mass tag PCR, and demonstrate its utility in differential diagnosis of respiratory tract infections.

Oligonucleotide primers for mass tag PCR were designed to detect the broadest number of members for a given pathogen species through efficient amplification of a 50-300 basepair product. In some instances we selected established primer sets; in others we employed a software program designed to cull sequence information from GenBank, perform multiple alignments, and maximize multiplex performance by selecting primers with uniform melting temperatures and minimal cross-hybridization potential. Primers, synthesized with a 5' C6-spacer and aminohexyl modification, were covalently conjugated via a photocleavable linkage to small molecular weight tags (Kokoris et al. 2000) to encode their respective microbial gene targets. Forward and reverse primers were labeled with differently sized tags to produce a dual code for each target that facilitates assessment of signal specificity.

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Microbial gene target standards for sensitivity and specificity assessment were cloned by PCR using cDNA

template obtained by reverse transcription of extracts from infected cultured cells assembly of or by overlapping synthetic polynucleotides. Cloned standards representing genetic sequence of the targeted microbial pathogens were diluted in 12.5 ug/ml human placenta DNA (Sigma, St. Louis, MO, USA) and subjected to multiplex PCR amplification using the following cycling protocol: 9x C for X sec., 55 C for X sec., 72 C for X sec.; 50 cycles, MJ PTC200 (MJ Research, Waltham, MA. USA). Amplification products were purified using QIAquick 96 PCR purification cartridges (Qiagen, Hilden, Germany) with modified binding and wash buffers (RECIPES). Mass tags of the amplified products were analyzed after ultraviolet photolysis and positive-mode atmospheric pressure chemical ionization (APCI) by single quadrapole mass spectrometry. Figure 1 indicates discrimination of individual microbial targets in а 21-plex comprising sequences of 16 human pathogens. The threshold of detection met or exceeded 500 molecules corresponding in sensitivity to less than 0.1 TCID₅₀/ml (0.001 TCID₅₀/assay), in titered cell culture virus coronaviruses as well as parainfluenza viruses (data not shown). For 19 of 21 microbial targets the detection threshold was less than 100 molecules (Table 4).

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We next analyzed samples from individuals with respiratory infection using a larger panel comprising 30 gene targets (26 pathogens). Mass Tag PCR correctly identified infection with respiratory syncitial, human parainfluenza, SARS corona, adeno, entero, metapneumo and influenza viruses (Table 4 and Figure 16). A smaller panel comprising 18 gene targets (18 central nervous

system pathogens) was used to analyze cerebrospinal fluid from individuals with meningitis or encephalitis. Two of four cases of West Nile virus encephalitis were identified. Fifteen of seventeen cases of enteroviral meningitis were detected representing serotypes CV-B2, CV-B3, CV-B5, E-6, E-11, E-13, E-18, and E-30.

Our results indicate that mass tag PCR is a useful method for molecular characterization of microflora. Sensitivity is similar to real time PCR assays but with the advantage of allowing simultaneous screening for several candidate pathogens. Potential applications include differential diagnosis of infectious diseases, blood product surveillance, forensic microbiology, and biodefense.

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Figure 16 shows the sensitivity of 21-plex mass tag PCR. Dilutions of cloned gene target standards (10 000, 1 000, 500, 100 molecules/assay) diluted in human placenta DNA were analyzed by mass tag PCR. Each reaction mix contained 2x Multiplex PCR Master Mix (Qiagen), the indicated standard and 42 primers at 1X nM concentration labeled with different mass tags. Background in reactions without standard (no template control, 12.5 ng human DNA) was subtracted and the sum of Integrated Ion Current for both tags was plotted.

Figure 17 shows analysis of clinical specimens. (A) Respiratory infection; (B) Encephalitis. RNA from clinical specimens was extracted by standard procedures and reverse transcribed into cDNA (Superscript RT system, Invitrogen, Carlsbad, CA; 20 ul volume). Five microliter of reaction was then subjected to mass tag PCR. (A)

Detection of Influenza A (H1N1), RSV-B, SARS-CoV, HPIV-3 HPIV-4, and ENTERO using a 31-plex assay including 64 primers targeting Influenza A virus (FLUAV) matrix gene, and for typing H1, H2, H3, H5, N1, and N2 sequence, as well as influenza B virus (FLUBV), respiratory syncytial virus (RSV) groups A and B, human coronaviruses 229E, OC43, and SARS (HCoV-229E, -OC43, and -SARS), human parainfluenza virus (HPIV) types 1, 2, 3, and 4 (groups A B combined), metapneumovirus, enteroviruses (EV. targeting all serogroups), adenoviruses (HAdV, targeting all serogroups), Mycoplasma pneumoniae, Chlamydia Legionalla pneumoniae, pneumophila, Streptococcus pneumoniae, Haemophilus influenzae, Human herpesvirus 1 (HHV-1, Herpes simplex virus), Human herpesvirus 3 (HHV-3; Varicella-zoster virus), Human herpesvirus 5 (HHV-5, Human cytomegalovirus), Human immunodeficiency virus 1 (HIV-1) and Human immunodeficiency virus 1HIV-2. Detection of ENTERO XX, YY, and ZZ using an 18-plex assay including 36 primers targeting FLUAV matrix gene, H1, H2, H3, H5, N1, and N2 sequence, FLUBV, HCoV 229E, OC43, and SARS, EV, HAdV, HHV-1, -3, and -5, HIV-1, and -2, measles virus (MEV), West Nile virus (WNV), St. Louis virus (SLEV), S. pneumoniae, H. influenzae, and Neisseria meningitides.

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Influenza A Matrix	Influenza A N1	Influenza Influenza Influenza Influenza Influenza Influenza Influenza A A A A A A A A A A A A A A A A A A A	Influenza A HA1	influenza A HA2		Influenza A HA5	Influenza B RSV HA Group A	RSV Group A	RSV group B	Metapneumo virus
100	100	100	92	100	91	100	200	100	100	100
CoV. SARS	CoV.	CoV- 229E	HPIV-1	HPIV-2 HPIV-3	HPIV-3	C. pneumoniae	M. pneumoniae	C. M. L. Enterovir pneumoniae pneumoniae pneumophila (genus)	Sp	Adenovirus (genus)
100	100	100	100	100	100	001	. 001	100	2 000	9 000

Table 4. Sensitivity of 22-plex mass tag PCR. Numbers in cells indicate target

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copy threshold.

Example 4

'Multiplex PCR

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Conventional multiplex PCR assays are established, however, none allow sensitive detection of more than 10 genetic targets. The most sensitive of these assays, real time PCR, is limited to four fluorescent reporter dyes. Gel based systems are cumbersome and limited to visual distinction of products that differ by multiplexing is restricted to the number of products that can be distinguished at 20 bp intervals within the range of 100 to 250 bp (amplification efficiency decreases with larger products); nesting or Southern hybridization is required for high sensitivity. A 9-plex assay has been achieved using hybridization capture enzyme assay.

Disclosed here are panels of nucleic acid sequences to be used in assays for the detection of infectious agents. 20 The sequences include primers for polymerase chain reaction, enzyme sites for initiating isothermal amplification, hybridization selection of nucleic acid targets, as well as templates to serve as controls for validation of these assays. This example focuses on the 25 use οf these panels for multiplex mass tag PCR applications. Nucleic acid databases were queried to identify regions of sequence conservation within viral and bacterial taxa wherein primers could be designed that met the following critera: (i) the presence of motifs 30 required to create specific or low degeneracy PCR primers that targeted all members of a microbial group (or

subgroup); (ii) Tm of 59-61 C; (iii) GC content of 48-60%; (iv) length of 18-24 bp; (v) no more than three consecutive identical bases; (vi) 3 or more G and/or C residues in the 5'-hexamer; (vii) less than 3 G and/or C residues in the 3'-pentamer; (vii) no propensity for secondary structure (stem-loop) formation; (viii) inter-primer complementarity that could predispose primer-dimer formation; (ix) amplification of an 80- 250 bp region with no or little secondary structure at 59-61 C. Primers meeting these criteria were then evaluated empirically for equal performance in context of the respective multiplex panel. In the event that no ideal primer candidates could be identified, primers that did not meet one or more of these criteria were synthesized and evaluated for appropriate performance. Those that yielded 80-250 bp amplification products, had Tm of 59-61 C, and showed no primer-dimer artifacts were selected for inclusion into panels.

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As a proof-of-principle we designed a panel of primers for detection of 31 target sequences of respiratory pathogens (25-plex respiratory panel) and demonstrated successful detection of all potential targets in a 25-plex PCR reaction. Detection of amplification products was achieved through use of the MASSCODE® technology. Individual primers were conjugated with a unique masscode tag through a photocleavable linkage. Photocleavage of the masscode tag from the purified PCR product and mass spectrometric analysis identifies the amplified target through the two molecular weights assigned to the forward and reverse primer. Primer panels focus on groups of

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infectious pathogens that are related to differential diagnosis of respiratory disease, encephalitis, or hemorrhagic fevers; screening of blood products; biodefense; food safety; environmental contamination; or forensics.

Example 5

Background and Significance

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The advent of SARS in 2003 poignantly demonstrated the urgency of establishing rapid, sensitive, specific, inexpensive tools for differential laboratory diagnosis infectious diseases. Through unprecedented global collaborative efforts, the causative agent was rapidly implicated and characterized, facilitating development of serologic and molecular assays for infection, containment of the outbreak. Nonetheless, as the northern hemisphere entered the winter season of 2004, diagnosis of SARS still rests on clinical and epidemiological as well as laboratory criteria. The WHO SARS International Reference and Verification Laboratory Network met on October 22, 2003 to review the status of laboratory diagnostics in acute severe pulmonary disease. Quality assurance testing indicated that false positive SARS CoV PCR results were infrequent in network labs. However, participants registered concern that current assays did not allow simultaneous detection of a wide range of pathogens that could aggravate disease or themselves result in clinical presentations similar to SARS.

Methods for cloning nucleic acids of microbial pathogens directly from clinical specimens offer new opportunities to investigate microbial associations in diseases. The power of these methods is not only sensitivity and speed

but also the potential to succeed where methods for pathogen identification through serology or cultivation may fail due to absence of specific reagents or fastidious requirements for agent replication.

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Various methods are employed or proposed for cultivation-independent characterization of infectious agents. These can be broadly segregated into methods based on direct analysis of microbial nucleic acid sequences, direct analysis of microbial protein sequences, immunological systems for microbe detection, and host response profiling. Any comprehensive armamentarium should include most, if not all, of these tools. Nonetheless, classical methods for microbiology remain important. Indeed, the critical breakthrough during the SARS outbreak was the cultivation of the agent in tissue culture.

Real-time PCR methods have significantly diagnostic molecular microbiology by providing rapid, sensitive, specific tools for detecting and quantitating 20 genetic targets. Because closed systems are employed, real-time PCR is less likely than nested PCR to be confounded by assay contamination due to inadvertent aerosol introduction of amplicon/positive control/cDNA templates that can accumulate in diagnostic laboratories. 25 The specificity of real time PCR is both, a strength and a limitation. Although the potential for false positive signal is low so is the utility of the method for screening to detect related but not identical genetic targets. Specificity in real-time PCR is provided by two 30 primers (each approximately 20 matching nucleotides (nt)

in length) combined with a specific reporter probe of about 27 nt. The constraints of achieving hybridization at all three sites may confound detection of diverse, rapidly evolving microbial genomes such as those of single-stranded RNA viruses. These constraints can be compensated in part by increasing numbers of primer sets accommodating various templates. However, because realtime PCR relies on fluorescent reporter dyes, the capacity for multiplexing is limited to the number of emission peaks that can be unequivocally separated. At present up to four dyes can be identified simultaneously. Although the repertoire may increase, it will unlikely to change dramatically.

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To address the need for enhanced multiplex capacity in 15 diagnostic molecular microbiology we have established a PCR platform based on mass tag reporters that are easily distinguished in MS as discrete signal peaks. advantages of the PCR/MS system include: hybridization to only two sites is required (forward and 20 reverse primer binding sites) vs real time PCR where an intermediate third oligonucleotide is used (probe binding site); this enhances flexibility in primer design; (2) tried and proven consensus PCR primers can be adapted to PCR/MS; this reduces the time and resources that must be 25 invested to create new reagents and assay controls; (3) the current repertoire of 60 tags allows multiplexed assays; additional tags can be easily synthesized to allow further complexity; sensitivity of real time PCR is maintained. A limitation 30 of PCR/MS is that it is unlikely to provide more than a

semi-quantitative index of microbe burden. Thus, we view PCR/MS as a tool with which to rapidly screen clinical materials for the presence of candidate pathogens. Thereafter, targeted secondary tests, including real time PCR, should be used to quantitate microbe burden and pursue epidemiologic studies.

Selection of APCI LCMS Platform

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spectrometry is a rapid, sensitive method for 10 detection of small molecules. With the development of Ionization techniques such as matrix assisted laser desorption ionization (MALDI) and electrospray ionization (ESI), MS has become a indispensable tool in many areas of biomedical research. Although these ionization methods 15 are suitable for the analysis of bioorganic molecules, such as peptides and proteins, improvements in both detection and sample preparation will be required before mass spectrometry can be used to directly detect long DNA fragments. A major confound in exploiting MS for genetic 20 investigation has been that long DNA molecules fragmented during the analytic process. The mass tag approach we have developed overcomes this limitation by detecting small stable mass tags that serve as signatures for specific DNA sequences rather than the DNA sequences 25 themselves.

Ionization and detection of the photocleaved mass tags have been extensively characterized using atmospheric pressure chemical ionization (APCI) as the ionization source while using a single quadrupole mass spectrometer as the detector (Jingyue et al., Kim et al. 2003;

Kokoris et al. 2000). Because buffer and inorganic salts impact ionization efficiency, performance in ESI was determined to be critically dependent upon sample preparation conditions. In MALDI, matrix must be added prior to sample introduction into the mass spectrometer, which is a time consuming step that requires costly sample spotting instrumentation. Similarly, speed often limited by the need to search for an ideal irradiation spot to obtain interpretable mass spectra. In contrast. APCI is much more tolerant of residual inorganic salts (than ESI) and does not require mixing with matrix to prepare crystals on a target plate. Thus, mass tag solutions can be injected directly into the MS via a Liquid Chromatography (LC) delivery system. mass tags ionize well under APCI conditions and have small mass values (less that 800 amu), they are detected with high sensitivity (< 5 femtomolar limit of detection) with the APCI-Quadrupole LCMS platform.

Methods for synthesis and APCI-MS analysis of mass tags coupled to DNA fragments are illustrated in Figure 1 where precursors are (a) acetophenone; (b) 4-fluoroacetophenone; (c) 3-methoxyacetophenone; and (d) 3,4-dimethoxyacetophenone.

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Upon nitration and reduction, the photoactive tags are produced and used to code for the identity of different primer pairs. An example for photocleavage and detection of four tags is shown in Figure 9. APCI mass spectra for four mass tags after from the corresponding primers (mass tag # 1, 2-nitrosoacetophenone, m/z 150; mass tag # 2, 4-

fluoro-2-nitrosoacetophenone, m/z 168; mass tag # 3, 5-methoxy-2-nitrosoacetophenone, m/z 180; mass tag # 4, 4,5-dimethoxy-2-nitrosoacetopheone, m/z 210). The four mass tag-labeled primers were mixed together and the mixture was irradiated under UV light (λ -340 nm) for 5 seconds, introduced into an APCI mass spectrometer and analyzed for the four masses to produce the spectrum. The peak with m/z of 150 is mass-tag 1, 168 is mass-tag 2, 180 is mass-tag 3 and 210 is mass-tag 4.

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The mechanism for release of these tags from DNA is shown in Fig. 10. Four mass tag-labeled DNA molecules (Bottom) Chemical structures of the corresponding photocleaved mass tags (2-nitrosoacetophenone, 4-fluoro-2-nitrosoacetophenone, 5-methoxy-2-nitrosoacetophenone and 4,5-dimethoxy-2-nitrosoacetophenone) after UV irradiation at 340 nm.

This result indicates that the 4 compounds designed as mass tags are stable and produce discrete high-resolution digital data in an APCI mass spectrometer. In the research plan described below, the unique m/z from each mass tag will translate to the identity of a viral sequence. Qiagen has developed a large library of more than 80 proprietary masscode tags (Kokoris et al. 2000). Examples are shown in Figure 19.

Establishment of a PCR/MS assay for respiratory pathogens During the SARS 2003 Beijing outbreak we established a specific and sensitive real time PCR assay for SARS-CoV (Zhai et al, 2004). The assay was extended to allow

simultaneous detection of SARS-CoV as well as human coronaviruses OC43 and 229E in light of recent data from China suggesting the potential for coinfection and increased morbidity (Figure 11). This human coronavirus assay (3 viral genes and 1 housekeeping gene) exhausted the repertoire of fluorescent tags with which to pursue multiplex real time PCR analysis of clinical materials. The importance of extending rapid molecular assays to include other respiratory pathogens is reinforced by the reappearance of SARS in China and reports of a new highly virulent influenza virus strain in Vietnam.

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To build a more comprehensive respiratory pathogen surveillance assay we adapted the human coronavirus 15 to the PCR/MS platform, and added reagents required to detect other relevant microbes. Influenza A virus was included through a set of established primer sequences obtained through Georg Pauli (Robert Koch Institute, Germany; Schwaiger et al 2000). bacterial pathogen M. pneumoniae we also used unmodified 20 primer sequences published for real time PCR (Welti et al 2003) to evaluate their use on the PCR/MS platform. Using a panel of mass tags developed by QIAGEN, experiments were performed, demonstrating the feasibility of detecting several respiratory pathogens in a single 25 multiplexed assay on the PCR/MS platform.

Subsequent to the 1999 West Nile Virus (WNV) outbreak in the U.S. we also built a real time PCR assay for differential diagnosis of flaviviruses WNV and St. Louis encephalitis virus - see Figure 20. Other validated tools

for broad range detection of NIAID priority agents include universal primer stes for detection of Dengue type 1, 2, 3, and 4; various primer sets detecting all members of the bunyamwera and California encephalitis serogroups of the bunyaviruses, see table 13, and not yet validated primer sets for detection of all six Venezuelan equine encephalitis virus serotypoes developed for Molecular Epidemiology, AFEIRA/SDE. Brooks, TX.

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The current Masscode photocleavable mass tag repertoire 10 comprises over 80 tags. Figure 12 demonstrates the specificity of the mass tag detection approach in an example where 58 different mass tags conjugated to oligonucleotides via a photocleavable linkage identified after UV cleavage and MS. Each of the 10 15 primers for the 5-plex assay (SARS-CoV, CoV-229E, CoV-Influenza A virus, and M. pneumoniae) conjugated to a different mass tag such that the identity of a given pathogen was encoded by a specific binary signal (e.g. SARS-CoV, forward primer, 527 amu; reverse 20 primer 666 amu; see Figure 13B). The presence of mass tags did not impair performance of primers in PCR and yielded clear signals for all 5 agents (Figures 13A, 13B). No noise was observed using unmodified or mass tagmodified primer sets in a background of 125 ng of normal 25 total human DNA per assay (Figure 13C). In general, Figure 13 shows singleplex mass tag PCR for (1) Influenza A virus matrix protein (618 amu fwd-primer, 690 amu revprimer), human coronaviruses (2) SARS (527/666), (3) 229E (670/558), (4) OC43 (686/548), and the bacterial agent 30 M. pneumoniae (602/614). (6) 100 bp ladder.

subsequent experiments we extended the respiratory pathogen panel to include respiratory syncytial virus groups A and B. Non-optimized pilot studies in this 7plex system indicated a detection threshold of <500 molecules (Figure 21). As a test of feasibility for PCR/MS detection of coinfection, mixtures DNA templates representing two different pathogens analyzed successful detection of two targets (Figure 21) confirmed the suitability of this technology for clinical applications where coinfection be critical may pathogenesis and epidemiology.

Establishment of a platform for portable MS

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Griffin has developed a portable mass spectrometer that 15 is roughly the size of a tower computer (including vacuum system), weighs less than 50 lbs, and consumes $\sim 150~W$ depending on operating conditions. This system has a mass range of 400 Da with unit mass resolution. It has been 20 used to detect part-per-trillion level atmospheric constituents. Included below is a representative spectrum of methyl salicylate collected on a miniature cylindrical ion trap mass analyzer coupled to a corona discharge ionization source (data collected in Prof. R. G. Cooks research laboratory at Purdue University). This data 25 demonstrates the feasibility of using this type of instrumentation to detect the mass tags of interest as well as the specificity of the ionization source. Figure shows mass spectrum data representative of data collected using a miniature cylindrical ion trap mass 30 analyzer coupled with a corona discharge ionization

source. Figure 15 shows a mass spectrum of perflouro-dimethologolohexane collected on a prototype atmospheric sampling glow discharge ionization (ASGDI) source. ASGDI is an external ionization source related to the APCI source proposed here.

Griffin has developed a mass spectrometer for field transportable use. Power consumption, weight, size, and ease of use have been focus design points in the 10 development of this instrument. It has not been designed specifically for interface to an atmospheric pressure ionization (API) source like the one proposed here for pathogen surveillance and discovery. Thus, our focus in this proposal is directed toward the integration of an 15 atmospheric pressure chemical ionization (APCI) source and the required vacuum, engineering, and software considerations associated with this integration.

20 Experimental Design

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A cartoon of the assay procedure is shown in Figure 22. Labeled amplification products will be generated during PCR amplification with mass tagged primers. After isolation from non-incorporated primers by binding to silica in Qiagen 96-well or 384-well PCR purification modules, products will be eluted into the injection module of the mass-spectrometer. The products traverse the path of a UV light source prior to entering the nebulizer, releasing photocleavable tags (one each from the forward and reverse primer). Mass tags are then ionized. Analysis of the mass code spectrum defines the

pathogen composition of the specimen.

The repertoire of potential pathogens to be targeted during this project is listed in Table 13. Forward and reverse primer pairs for pathogens listed in Table 13 are (reading from top to bottom starting with RSV-A and ending with M. Pneumoniae), SEQ ID NOS:1 and 2, 3 and 4, 9 and 10, 21 and 22, 23 and 24, 26 and 27, and 49 and 50.

Pathogen	Forward primer	Sequence	Reverse	Sequence
RSV A	RSA-U1137	AGATCAACTTCTgTCATCCA gCAA	RSV-L1192	gCACATCATAATTAggAgTATCAAT
RSV 8	RSB-U1248	AAGATGCAAATCATAAATTC ACAGGA	RSV-1318	TgATATCCAgCATCTTTAAgTATCT
Influenza A (N1)	1		 	TTATAgTg
influenza A (N2)			 	
Influenza A (M)	AM-U151	CATggAATggCTAAAgACAAg ACC	AM-L397	AAgTgCACCAgCAgAATAACTgAg
Influenza B				
SARS-CoV	CIID-28891F	AAg CCT CgC CAA AAA CgT	CIID-29100R	AAg TCA gCC ATg TTC CCg AA
229E-CoV	Taq-Co22- 418F	ggC gCA AgA ATT CAG AAC	Taq-Co22- 636R	TAA gAg CCg CAg CAA CTg C
DC43-CoV	Taq-Co43- 270F	TgT gCC TAT TgC ACC Agg	Taq-Co43- 508R	CCC gAT CgA CAA TgT CAg C
Metapneumov rus				o sproving cage
Parainfluenza				
arainfluenza				
arainfluenza				
arainfluenza				
l. neumoniae	МТРМ1	CCAACCAAACAACAACgTTC A	МТРМ2	ACCTTgACTggAggCCgTTA
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Design and synthesize primers

Missing primers will be designed using the same approach as employed for the 7-plex assay. Available sequences 5 will be extracted from GenBank. Conserved regions suitable for primer design will be identified using standard software programs as well as custom software (patent application XYZ). Primer properties will be 10 assessed by commercial primer selection software including OLIGO (Molecular Biology Insights), Primer Express (PE Applied Biosystems), and Primer Premiere (Premiere Biosoft International). Non-tagged primers will be synthesized, and performance assessed using cloned target sequences as described in preliminary data. 15 Primers will be evaluated for signal strength specificity against a background of total human DNA. Currently, 80% of primers perform as predicted by our algorithms. Thus, to minimize delay we typically synthesize multiple primer sets for similar genetic 20 targets and evaluate their performance in parallel.

Inherent in the exquisite sensitivity of PCR is the risk of false positive results due to inadvertent introduction of synthetic templates such as those comprising positive control and calibration reagents. Calibration reagents will be components of kits distributed to network laboratories and customers. Thus, to allow recognition of control vs authentic, natural amplification products, we will modify calibration reagents by introducing a restriction enzyme cleavage site in between the primer binding sites through site directed mutagenesis. We have

used this approach projects concerned in with epidemiology of viral infection in various chronic diseases including Bornaviruses in neuropsychiatric disease (NIH/MH57467), measles virus in autism (CDC/American Academy of Pediatrics), and enteroviruses in type I diabetes mellitus (NIH/AI55466).

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Establish multiplex assay using cloned template standards

Before committing resources to generating mass tagged 10 primers we will test the performance of individual primer sets with unmodified primers. Amplification products in these single assays will be detected by gel electrophoresis. This strategy will not serve for multiplex assays because products of individual primer 15 sets will be similar in size i.e., all will be <300 bp. Although individual products in multiplex assays could be resolved by sequence analysis our experience suggests it will be more cost effective to proceed directly to PCR/MS analysis. Thus, after performance is confirmed in single 20 assays we will generate mass tagged primers for multiplex analyses. All assays will be optimized first for PCR using serial dilutions of plasmid DNA, and then for RT-PCR using serial dilutions of synthetic transcripts. A multiplex assay will be considered successful if detects all target sequences at a sensitivity of copies plasmid DNA per assay and 100 copies RNA per assay. Successful multiplex assay performance will also include detection of all permutative combinations of two 30 agents ensure the feasibility of diagnosing simultaneous infection.

Optimize multiplex assay using cell culture extracts

After establishing performance parameters with calibrated synthetic reagents, cell culture extracts of authentic 5 pathogens will be used. We will recommend specific kits for nucleic acid extraction and RT-PCR. Nonetheless, we recognize that some investigators may choose to use other reagents. Thus, we will assess performance of assays with RNA extracted using readily available commercial systems 10 that do or do not include organic solvents (e.g., Tri-Reagent vs RNeasy). Our current protocol employs Tri-Reagent. Similarly, although we use Superscript reverse transcriptase (Invitrogen) and HotStart polymerase 15 (QIAGEN), we will also assess the performance ThermoScript RT (Invitrogen) at elevated temperature, and single-step RT-PCR systems like the Access (Promega). To optimize efficiency where clinical material mass is limited and to reduce the complexity of sample preparation, both viral and bacterial agents will be 20 identified using RT-PCR. In the event collaborators agree an agent is characterized substantive phylogenetic diversity, cell culture systems will include at least three divergent isolates of each pathogen. Nasal swabs, sputum and lavage specimens will 25 be spiked with culture material to optimize recovery methods for viral as well as bacterial agents. Assays are validated using banked specimens from naturally infected humans, and naturally infected animals.

References for Example 5

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Example 6

5 Primer design and synthesis, template design and synthesis

Respiratory Panel includes 27 gene targets with validated primer sets as shown below in Table 5.

Forward and reverse primer pairs (SEQ ID NOs:1-54) are given for each pathogen (reading from top to bottom starting with RSV-A and ending with C. Pneumoniae). For example, forward primer for RSV-A is SEQ ID NO:1, reverse primer for RSV-A is SEQ ID NO:2. Forward primer for RSV-B is SEQ ID NO:3, reverse primer for RSV-B is SEQ ID NO:4, etcetera.

i .	Forward			
Pathogen	primer	Sequence	Reverse primer	Sequence
RSV A	RSA-U1137	AgATCAACTTCTgTCATCCAg	1004-0115	2 gCACATCATAATTAggAgTATCAA
RSV B	RSB-U1248	AAGATGCAAATCATAAATTCA AggA	C RSV-1318	TgATATCCAgCATCTTTAAgTATC
influenza A (N1)	NA1-U1078	ATggTAATggTgTTTggATAggA	NA1-L1352	
influenza A (N2)	NA2-U560	AAgCATggCTgCATgTTTgTg	NA2-L858	ACCAggATATCgAggATAACAggA
Influenza A (M)	AM-U151	CATggAATggCTAAAgACAAgA CC	AM-L397	AAgTgCACCAgCAgAATAACTgAg
Influenza A (H1)	HA1-U583	ggTgTTCATCACCCgTCTAAC	HA1-L895	gTgTTTgACACTTCgCgTCACAT
Influenza A (H2)	H2A208U27	gCTATgCAAACTAAACggAAT	H2A559L26	TATT-TT-TAG ATGG
Influenza A (H3)	HA3-U115	gCTACTgAgCTggTTCAgAgTT	HA3-L375	gAAgTCTTCATTgATAAACTCCAg
Influenza A (H5)	HA5human- u71	TTACTGTTACACATGCCCAAGA		
Influenza B	BHA-U188	AgACCAgAgggAAACTATgCCC	L147 BHA-L347	CTgTCgTgCATTATAggAAAgCAC
SARS-CoV	CIID-28891F	AAgCCTCgCCAAAAACgTAC	CIID- 29100R	AAgTCAgCCATgTTCCCgAA
229E-CoV	Taq-Co22- 418F	ggCgCAAgAATTCAgAACCA	Taq-Co22- 636R	TAAgAgCCgCAgCAACTgC
DC43-CoV	Taq-Co43- 270F	TgTgCCTATTgCACCAggAgT	Taq-Co43- 508R	CCCgATCgACAATgTCAgC
detapneumov rus uropean	MPV01.2	AACCgTgTACTAAgTgATgCAC	MPV02.2	CATTgTTTgACCggCCCCATAA
detapneumov rus Canadian	MV-Can-U918	AAgTCCAAAggCAggRCTgTTA	MV-Can- L992	CCTgAAgCATTRCCAAgAACAACA C
arainfluenza	HPIV1-U82	TACTTTTgACACATTTAgTTCC AggAg	HPIV1-L167	CggTACTTCTTTgACCAggTATAAT
'arainfluenza	HPIV2-U908	ggACTTggAACAAgATggCCT	HPIV2-L984	AgCATgAgAgCYTTTAATTTCTggA
arainfluenza	HPIV3-U590	gCTTTCAgACAAgATggAACAg	HPIV3-L668	gCATKATTgACCCAATCTgATCC
arainfluenza A	HPIV4A-U191	AACAgAAggAAATgATggTggAA C	HPIV4A- L269	TgCTgTggATgTATgggCAg
arainfluenza B	HPIV4B-U194	AgAAgAAAACAACgATgAgACA Agg	HPIV4B- L306	gTTTCCCTggTTCACTCTCTCA
ytomegalovir s	CMV-U421	TACAGCACGCTCAACACCAAC	CMV-L501	CCCggCCTTCACCACCAACCGAAA
easles virus	MEA-U1103	CAAgCATCATgATYgCCATTC CTgg	MEA-L1183	CCTgAATCYCTgCCTATgATgggTT
denovirus	ADV2F-A	CCCMTTYAACCACCACCg	ADV1R-A	ACATCCTTBCKgAAgTTCCA
nterovirus	5UTR-U447	TCCTCCggCCCCTgAATgCggC TAATCC	5UTR-L541	gAAACACggWCACCCAAAgTASTC
neumoniae	MTPM1	CCAACCAAACAACAACgTTCA	MTPM2	ACCTTgACTggAggCCgTTA
eumophilae	Legpneu- U149	gCATWgATgTTARTCCggAAgC A	LegPneu- L223	CggTTAAAgCCAATTgAgCg
eumoniae	CLPM1	CATggTgTCATTCgCCAAgT	CLPM2	CgTgTCgTCCAgCCATTTTA

Table 6, NIAID Priority Agent Panel.

Assays have been designed using 4 primer sets and their cognate synthetic Rift Valley Fever, Crimean Congo Hemorrhagic Fever, Ebola Zaire and Marburg virus

templates created via PCR using overlapping polynucleotides, as shown in Table 6. Forward and reverse primer pairs (SEQ ID NOS:55-62) are given for four of the listed pathogens (reading from top to bottom starting with Rift Valley Fever virus and ending with Marburg virus). For example, forward primer for Rift Valley Fever virus is SEQ ID NO:55, reverse primer for Rift Valley Fever virus is SEQ ID NO:56. Forward primer for CCHF virus is SEQ ID NO:57, reverse primer for CCHF virus is SEQ ID NO:57, reverse primer

Pathogen	Forward primer	Sequence	Reverse	Sequence
B. anthracis				
Dengue viruses			 	<u> </u>
West Nile virus			 	
Japanese enc. virus			1	
St. Louis enc. virus				
Yellow Fever virus				
La Crosse virus				
California enc. virus			 	
Rift Valley Fever virus	RVF-L660	ggATTgACCTgTgCCTgTTg C	RVF-L660	gCATTAgAAATgTCCTCTTT TgCTgC
CCHF virus	CCHV- L120	AGAACACgTgCCgCTTACg CCCA	CCHV- L120	CCATTCYTTYTTRAACTCYT
VEE virus				- CONTROCA
EEE virus				
NEE virus				
Ebola virus	EboZA- L319	AACACCgggTCTTAATTCT TATATCAA	EboZA- L319	99TggTAAAATTCCCATAgT AgTTCTTT
Marburg virus	Mar-L372	TTCCgTCACAAgCCgAAAT T	Mar-L372	TTATTTTAgTTgAgAAAAgAg gTTCATqC
.CMV				g. TOATGC
lunin virus				
lachupo virus				
ariola virus				

Encephalitis Agent Panel

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Table 7 shows primer sets for encephalitis-inducing agents. Forward and reverse primer pairs (SEQ ID NOs:63-96) are given for each pathogen (reading from

top to bottom starting with West Nile virus and ending with Enterovirus). For example, forward primer for West Nile virus is SEQ ID NO:63, reverse primer for West Nile virus is SEQ ID NO:64. Forward primer for St. Louis Encephalitis virus is SEQ ID NO:65, reverse primer for St. Louis Encephalitis virus is SEQ ID NO:66, etcetera.

Pathogen	Forward primer	Agent Panel Mass-Tag Prime Sequence	Reverse	Sequence
West Nile virus	DF3 -87F	gCTCCgCTgTCCCTgTgA	DF3 -156R	CACTCTCCTCCTgCATggATg
St. Louis enc. virus	SLE-D- 73F	CATTTgTTCAgCTgTCCCAgTC	SLE-D- 145R	CTCACCCTTCCCATGAATTG
Herpes Simplex virus	HSV-U27	CCCggATgCggTCCAgACgATT AT	HSV-L121	CCCgCggAggTTgTACAAAAA
HIV 1	SK68i	TTCTTiggAgCAgCiggAAgCACi ATgg	SK69i	TTMATgCCCCAgACIgTIAgTT
HIV 2	HIV2TMF PR2	ggCTgCACgCCCTATgATA	HIV2TMR PR2	TCTgCATggCTgCTTgATg
N. meningitidis	Nmen- U829	TCTgAAgCCATTggCCgT	Nmen- L892	CAAACACACCACgCgCAT
S. pneumoniae	SPPLY- U532	AgCgATAgCTTTCTCCAAgTgg	SPPLY-	CTTAgCCAACAAATCgTTTA CCg
H. influenzae	HINF-U82	AAgCTCCTTgMATTTTTTgTAT TAgAA	Hinf-L158	gCTgAATTggCTTRgATACCg
Influenza B	BHA-U188	AgACCAgAgggAAACTATgCCC	BHA-L347	CTgTCgTgCATTATAggAAAg
SARS-CoV	CIID- 28891F	AAgCCTCgCCAAAAACgTAC	CIID- 29100R	AAgTCAgCCATgTTCCCgAA
229E-CoV	Taq-Co22- 418F	ggCgCAAgAATTCAgAACCA	Taq-Co22- 636R	TAAgAgCCgCAgCAACTgC
OC43-CoV	Taq-Co43- 270F	TgTgCCTATTgCACCAggAgT	Taq-Co43- 508R	CCCgATCgACAATgTCAgC
Cytomegalov rus	CMV- U421	TACAGCACGCTCAACACCAAC gCCT	CMV-L501	CCCggCCTTCACCACCAACC
/aricella Zoster virus	VZV-U138	ACgTggATCgTCggATCAgTTgT	VZV-L196	TCgCTATgTgCTAAAACACgC
Measles virus	MEA- U1103	CAAgCATCATgATYgCCATTCC Tgg	MEA- L1183	CCTgAATCYCTgCCTATgATg qqTTT
Adenovirus	ADV2F-A	CCCMTTYAACCACCACCg	ADV1R-A	ACATCCTTBCKgAAgTTCCA
Enterovirus	5UTR- U447	TCCTCCggCCCCTgAATgCggC TAATCC	5UTR- L541	gAAACACggWCACCCAAAgT ASTCq

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Improvements in Multiplexing

Initially, multiplex detection of 7 respiratory pathogen targets at 500 copy sensitivity: RSV group A, RSV group B, Influenza A, HCoV-SARS, HCoV-229E, HCoV-0C43, and M. pneumoniae was determined. Subsequently, sensitivity was improved. Detection at 100 copy

sensitivity has been confirmed for 18 respiratory pathogen targets in a 20-plex assay (Table 8). Two of 20 targets, the influenza A M gene and influenza H1 gene, were detected at 500 copies. This typically corresponds in our laboratory to <0.001 TCID₅₀ per assay, a threshold comparable to many useful microbiological assays.

Table	8: Sensit	livity of re	Table 8: Sensitivity of respiratory panel	anel								
	RSV A	RSV BB	Influenza A (N1)	Influenza A (N2)	Influenza A (matrix)	A Influenza A (H1)	za Influenza) A (H2)	<u> </u>	influenza A (H3)	Influenza A (H5)		Influen za B
500 copies	+	•	•	•		+	•		1.	+	- 	
100 copies	+	•	•				•	-	1.	+		1.
											\dashv	- 1
	HCov.	HCoV-	HCoV.	Metapneu mo-	-	HPIV.		3	L	-		
				virus (Eur.)	-		nriv-3 pne	pneumoniae	C. pneumoniae		L. pneumophilae	ilae
sopies	•	+	+	•	+	<u>+</u>		•	•			1
100 copies	٠	+	•		1.	+	-					- 1
					-	-			•		•	
										_		

Clinical Samples

Although assays of synthetic targets were optimized in a complex background of normal tissue nucleic acids, analysis of clinical materials was performed. Banked clinical respiratory specimens were obtained from Cinnia Huang of the Wadsworth Laboratory of the New York State Department of Health and Pilar Perez-Brena 10 of the National Center for Microbiology of Spain. Organisms included: metapneumovirus (n=3), RSV-B (n=3), RSV-A (n=2), adenovirus (n=2), HPIV-1 (n=1), HPIV-3 (n=2), HPIV-4 (n=2), enterovirus (n=2), SARS-CoV (n=4), influenza A (n=2). Six representative results are shown 15 in Figure 18; Multiplex Mass Tag PCR analysis of six human respiratory specimens. Signal to noise ratio is on the ordinate and primer sets are listed on the abscissa. Mass Tag primer sets employed in a single tube assay are indicated at the bottom of the figure. 20 Fig. 18A - Influenza A (N1, M, H1) H1); 18B - Human Parainfluenza Type 1; 18C - Respiratory Syncytial Group B; 18D - Enterovirus; 18E - SARS CoV; and 18F - Human Parainfluenza Type 3.

Pathogens

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Tables 9-12 show a non-comprehenisve list of various target pathogens and corresponding primer sequences. In Table 10, the forward and reverse primer pairs for Cytomegalovirus, SEQ ID NOS: 87 and 88; for HPIV-4A, SEQ ID NOS: 37 and 38; for HPIV-4B, SEQ ID NOS: 39 and 40; for Measles, SEQ ID NOS: 91 and 92; for Varicella Zoster virus, SEQ ID NOS: 89 and 90; for HIV-1, SEQ ID NOS: 69 and 70; for HIV-2, SEQ ID NOS: 71 and 72; for S. Pneumoniae, SEQ ID NOS: 100 and 101; for Haemophilus

Influenzae, SEQ ID NOS: 77 and 78; for Herpes Simplex, SEQ ID NOS: 67 and 68; for MV Canadian isolates, SEQ ID NOS: 29 and 30; for Adenovirus 2 A/B 505/630, SEQ ID NOS: 93 and 94; for Enterovirus A/B 702/495, SEQ ID NOS: 95 and 96; and forward primers for Enterovirus A/B 702/495, SEQ ID NOS: 98 and 99.

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	SLE	SLE	WNV2	WNV2	WNV1	WWV1	Neisseria meningitidis	Neissena meningitidis	Cilialosina	Enternal	Enterovirus	Enterovirus	Enterovirus		Adenovirus	Adenovirus	Metaneumovirus Canadian	Metaneumovirus Canadian	Tarbes omplex		Herbes Simplex	Haemophilus influenza	Haemophilus influenza	Streptococcus pneumoniae	Streptococcus pneumoniae	HIV2	HIV2	Primer sequence
7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	SI F.D. 145B	SLE-D-73F	WN-Ax-REV	WN-Ax-FWD	DF3-156R	DF3-87F	Nmen-L892	Nmen-U829	5UTR-L541	301A-043/	SI ITB457	5UTR-U450	5UTR-U447	AUV IX-A	ADV. 2	ADV2F-A	MV-Can-L992	MV-Can-U918	HSV-121	120-401	HCV 137	Hinf-L 158	HINF-U82	SPPLY-L606	SPPLY-U532	HIV2TMRPR2	HIV2TMFPR2	Name
Reverse B	ruward A			Forward A		Francis A	Days D	Forward A	Reverse B	Forward A	- CINGIO X		Forward A	Reverse B	V DIPARO	Formal A	Rayarsa B	Forward A	Reverse B	Forward A	Reverse B	O MAIC X	Emma A	Reverse	Forward A			Target
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Table 10

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Name PMO	ASA ULISY	matca to 777	RSHP1 5-276F	RSB-U1248	rehitanto la 7755	RSHPO B-1895	NA1-1107A	NA2.1560	1511144	Brta. 1194		CID 20001E	1 20 Co 22 4 1 AC	120 (2.1.2) 06	C IONOM	Mon		MDIV: 1103	HOW TONGE	CONT. LANGH	The state of the s	Total Control	1		141,146	100400	HA 11116		2112	HMShuman-u71	
UST OF PRIMERS	RSVAgenN			RSV B gen N		ASV B gan P	ž	2	A (MATRIX)	9	8	SARS Coronavinus		OC43 Comparent	Metaoneumownie		Memoranaz	Parainfluores 1	Parainfluenza 2			Callendine	Legistretta	Chiamydia oneymoliae		CAH	HA3	E WH		HAS-human	
Standards	YES			YES	YES	YES	S JA	XES .	YES	£3.	YES	YES	YES	S3A	YES	YES		YES	YES	YFS	YES	YES		YES	YES	YES	YES	YES	3	150	
Tagged Patre	RSVA - 1 A/B 467/455		1	RSVB - 1 A/B 483/479		1	Fh.A.N1 A/B 499/439	FILM-N2 A/B 656/730	FhuA-M A/B 618/690	FluB A/B 698/598		SARS A/B 527/668	229E A/B 670/558	OCA3 A/B 686/548	Metaphruemo A/B 718/654	Mycopiasma - 1 A/B 602/614		14PIV1 A/B 566/357	HPIV2 A/B 566/357	HPIV3 A/B 566/357	Legionella 1 A/B 678/582			Chlamyda A/B 519/383	FlurtA 1 A/B 650/590	FWHAZ A/B 662/539	Flurk 3.1 A/B 586/475	FE FLHAT-2 A/B 506/475	The firmer and executed	The second secon	

Table 12

Primer sequence	3 3 3 4 4	Name in the second many many many and the second	and a standard standard standard standard		
TACAGCACGCTCAACACCAACGCCT	25	Name CMV-U421	Terpet A - A - A - A - A - A - A - A - A - A	Previous Masscode	16.6 Panel Training and provide
AACAGAAGGAAATGATGGTGGAAC	24	HPIV4A-U191	Cisomegatovinus		Respiratory
AGAAGAAACAACGATGAGACAAGG	25	HPIV4B-U194	HPTV4A		Respurgiory
CAAGCATCATGATYGCCATTCCTGG			HPIVAB		Respiratory
ACGTGGATCGTCGGATCAGTTGT	25	MEA-U1103	Measles		Respiratory
TTCTTIGGAGCAGCIGGAAGCACIATGG		VZV-U138	VZV		Respiratory
GGCTGCACGCCCTATGATA	26	SK68i	HIV1		Respiratory
	10	HIV2TMFPR2	HIVS		Respiratory
AGCGATAGCTTTCTCCAAGTGG		SPPLY-U532	Streptococcus pneumonie		Respiratory
AAGCTCCTTGMATTTTTTGTATTAGAA	27	HINF-UB2	Maemophikus Influenza		Respiratory
CCCGGATGCGGTCCAGACGATTAT	24	HSV-U27	Herpes Simples	· † · · · · · · · · · · · · · · · · · ·	
AAGTCCAAAGGCAGGRCTGTTATC	24	MV-Can-U918	Metaneumqvinis Canadian		Respiratory
CCCMTTYAACCACCACCG	18	ADV2F-A	Adenovirus	Adenovirus2 503	Respiratory
TCCTCCGGCCCCTGAATGCGGCTAATCC	28	SUTR-U447	Emerovirus	EnteroVirus 702	Resouratory
CCGGCCCTGAATGCGGCTAATCC	25	5UTR-U450	Enterovina		Respiratory
CCCTGAATGCGGCTAATCC	20	5UTR-0457	Enterovirus	EnteroVirus 702	Respiratory
CCGGCCTTCACCACCGAAAA	25	CMV-L501	Citomegalovinus	EnteroVirus 702	Respiratory
GCTGTGGATGTATGGGCAG	20	HPIV4A-L269	HPTV4a		Respiratory :
TTTCCCTGGTTCACTCTCTCA	23	HPIV4B-L306			Respiratory
CTGAATCYCTGCCTATGATGGGTTT	28	MEA-L1183	HPIV46	+	Respiratory
CGCTATGTGCTAAAACACGCGG	23	VZV-L196	Measles	+	Respiratory
TMATGCCCCAGACIGTIAGTTICAACA	28	SK69i	VZV		Respiratory
CTGCATGGCTGCTTGATG	19	HIV2TMRPR2	HIV1		Respiratory
TTAGCCAACAAATCGTTTACCG	23	SPPLY-L606	HIV3		Respiratory
CTGAATTGGCTTRGATACCGAG	23	Hint-L 158	Streptococcus pneumonie		Respiratory
CCGCGGAGGTTGTACAAAAGCT	24		Maemophika influenza		Respiratory
CTGAAGCATTRCCAAGAACAACAC	75	MSV-L121 MV-Can-L392	Herpes Simples		Respiratory
CATCCTTBCKGAAGTTCCA	20		Metaneumovirus Canadian		Respiratory
AAACACGGWCACCCAAAGTASTCG	25	ADV1R-A	Adenoving	Adenovirus 2 630	Respiratory
CACCGGGTCTTAATTCTTAYATCAA	27	5UTR-L541	Enterovina	EnteroVirus 495	Respiratory
ACACCGGGTCTTAATTCTTATATCAA CCCGTCACAAGCCGAAATT GAACACGTGCCGCTTACGCCCA	20	EtoZa-U234 Mar-U292	Epota Zaire		Hemorrhagic Pevers
SAACACGTGCCGCTTACGCCCA	23	CCHV-U4	Marburg ICCHV		Hemormagic Fevers
	22	Satra-U344	Sates	 	Hemormagic Fevers
ACCCGTCACCTGAGAGACACATT TGGGAGCGCGGTATC GATGACCTGTGCC TGAAGCCATTGGCCGT	26	Macrupo-U212	Machupo	 	Hemorrhapic Fevers
GATTGACCTGTGCCTGTTGC	17	YF-U188	Yellow Fever		Hemorrhagic Fevers Hemorrhagic Pevers
TGAAGCCATTGGCCGT	18	RVF-U578	Rift Valley fever		Hemormagic Fevers
TATTATTAMTGGCTATAAATGTTGC	27	Nmen-U829 R SF-U255	Neissena meningibola		Hemorrhapic Favers
CAATGACMGATGAGGTTGTRGC	24	8purg-U898	Pickensia Sponed lever Borreka burgdorten		Hemorragic Fevers
TGGAGGRTGCATCATGG	19	QMSK-U171	OMSK	<u> </u>	Hemorrhagic Fevers
CTTAGGAGCTACCCAAAACAGC	24)	CHKP-U68	Chriungunya POL	 	Hemorrapic Fevers
ATGTCYTCMGCCTGGACACCT ACAGCAGCAGTTAGCCTCCT	73	CHKE-U223	Chikungunya ENV	 	Hemorrhagic Fevers Hemorrhagic Fevers
GAARGCAGATGARATYACACC	22	MAN-U179	Hantaan		Hemorrhapic Fevers
GGTGTTTTTGATCAGGCTAGAGA	23 25	DO8-U222 TAC-U114	Dobrava		Hemormapic Fevers
GGTGTTTTGATCAGGCTAGAGA CRTGTGARYGCCTRCTTCCATT	24	GUAV-U321	Tacaribe		Hemormagic Fevers
GGATTGCAGCAGGGAAGA	201	SEO-U24J	Guananto		Hemorrhagic Fevers
GAAGCCYGGCYGAAAGAG	20	KYF-U170	Kyasanur forest	ļ	Hemormagic Fevers
ACCTTYACMAATGAYTCCAT	22	LCMV-U47b	LCMV		Hemormagic Fevers
TGGTAAAATTCCCATAGTAGTTCTTT ATTTTAGTTGAGAAAAGAGGTTCATGC		2A-L319	Ebola Zare		Hemorrhagic Fevers Hemorrhagic Fevers
ATTCYTYTTRAACTCYTCAAACCA	29 May-	C372	Martura		Hemormanic Fevers
TGCACTGACAATCGCTTG	27 CC+ 20 SAB		ICCHV		Premorriagic Fevers
TGCACTGACAATCGCTTG CAAGTCAAGCGAAAAGAGGGGGATG		N-go-L290	Sapia		Hemormagic Fevers
AMGCCAMAGGGGATG MGCCCAMAGGGGCATA ATTAGAMATGTCCTCTTTTTGCTGC MGACAACAGCGGCGCAT RTTTAMAGTTMACCTTTTGCC MATGACAMAGATTAACTTTTGCC MATGACAMAGATATTGAGGAASTTGA	20 YF-L	249	Machupo		Hemorragic Fevers
ATTAGAAATGTCCTCTTTTGCTGC	26 RVF	L560	Yellow Fever Rift Valley fever		Hemorragic Fevers
MCACACCACGCGCAT	18 Nme	~L892	Neissena meningitidis		Hemorragic Fevers
HTTTAAAGTTAARCTTTTGCC	24 RSF	1,394	Rickensia Sponed fever		Hemormagic Fevers
CCACTTCCCCTCATCC	29 Bbur	0-L977	Borrelia burgdorten		Hemorrhagic Fevers
COMCITOGCC GAILS	19 OMS		OMSK		Hemorrhagic Fevers Hemorrhagic Pevers
ACGGTACAGCGCTTCTG	19 CHK	F-L134	Chikungunya POL		Hemorrhagic Fevers
GCCGTARGTAGTCCCTGTT	22 HAN		Chikungunya ENV		Hemormagic Fevers
GRGCTGGRTATARTCCACA	22,008		Hantaan		Hemormagic Fevers
TCCTTGATGGTGGTAACATG	23 TAC	1192	Tacarbe		Hemormagic Fevers
GTRCACTGYTTCAGAAAACCTCA	26 GUA	L265	Guanarito		Hemorrhagic Fevers
ATCACCAGGYTCTACCCC	21 SEC1	V-7308	Seoul		Hemormagic Favers
TCCCCACTGACCAGCAT	20 KYF-	233	Kyasanus forest		remorrhagic Fevers
RCTCATGAGTGTGTGGTCAA RCTCATAAGTGTGTGATCAA	23 LCM1	/-L,142a	LCMV	Same than below	Hemonnagic Fevers Hemonnagic Fevers
		/.I 147h	ILCMV		TOTAL PROPERTY OF THE PERSON O

Example 7

Efficient laboratory diagnosis of infectious diseases is increasingly important to clinical management and public health. Methods to directly detect nucleic acids of 5 microbial pathogens in clinical specimens are rapid, sensitive, and may succeed when culturing the organism fails. Clinical syndromes are infrequently specific for single pathogens; thus, assays are needed that allow multiple agents to be simultaneously considered. Current multiplex assays employ gel-based formats in products are distinguished by size, fluorescent reporter that vary in color, or secondary hybridization assays. Gel-based assays are reported that detect 2-8 different targets with sensitivities of 2-100 PFU or less than 1-5 PFU, depending on amplification is carried out in a single or nested format, respectively (1-4). Fluorescence systems achieve quantitative detection with sensitivity similar to that of nested amplification; however, their capacity to simultaneously query multiple targets is limited to the number of fluorescent emission peaks that can be unequivocally resolved. At present, up to 4 fluorescent reporter dyes can be detected simultaneously (5,6). Multiplex detection of up to 9 pathogens has been achieved in hybridization enzyme systems; however, the method requires cumbersome postamplification processing (7).

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Experimental Results

To address the need for sensitive multiplex assays in diagnostic molecular microbiology, we created polymerase chain reaction (PCR) platform in which microbial gene targets are coded by a library of 64 distinct Masscode tags (Qiagen Masscode technology, Qiagen, Hilden, Germany). A schematic representation of this approach is shown in Figure 22. Microbial nucleic acids (RNA, DNA, or both) are amplified by multiplex reverse transcription (RT)-PCR using primers labeled by a photocleavable link to molecular tags of different molecular weight. After removing unincorporated primers, tags are released by UV irradiation and analyzed by mass spectrometry. The identity of the microbe clinical sample is determined by its cognate tags. As a first test of this technology, we focused on respiratory disease because differential diagnosis is a common clinical challenge, with implications for outbreak control and individual case management. Multiplex primer sets were designed to identify up to 22 respiratory pathogens in a single Mass Tag PCR reaction; sensitivity was established by using synthetic DNA and RNA standards as well as titered viral stocks; the utility of Mass Tag PCR was determined in blinded analysis of previously diagnosed clinical specimens. Oligonucleotide primers were designed in conserved genomic regions to detect the broadest number of members for a given pathogen species by efficiently amplifying a 50- to 300-bp product. In some instances, we selected established primer sets; in others, we used a software program designed to cull sequence information from GenBank, perform multiple

alignments, and maximize multiplex performance by selecting primers with uniform melting temperatures and minimal cross-hybridization potential (Appendix Table, available at http://www.cdc.

- gov/ncidod/eid/voll1no02/04-0492_app.htm) . Primers, synthesized with a 5′C6 spacer and aminohexyl modification, were covalently conjugated photocleavable link to Masscode tags (Qiagen Masscode technology) (8,9). Masscode tags have a modular structure, including a tetrafluorophenyl ester for tag . 0 conjugation to primary amines; an o-nitrobenzyl photolabile linker for photoredox cleavage of the tag from the analyte; a mass spectrometry sensitivity enhancer, which improves the efficiency of atmospheric pressure chemical ionization of the cleaved tag; and a variable mass unit for variation of the cleaved tag mass (8,10-12). A library of 64 different tags has been established. Forward and reverse primers in individual primer sets are labeled with distinct molecular weight tags. Thus, amplification of a microbial gene target а dual signal that allows assessment specificity. Gene target standards were cloned by PCR into pCR2.1-TOPO (Invitrogen, Carlsbad, CA, using DNA template (bacterial and DNA viral targets) or cDNA template (RNA viral targets) obtained by reverse transcription of extracts from infected cultured cells or by assembly of overlapping synthetic polynucleotides. Assays were initially established by using plasmid standards diluted in $2.5-\mu g/mL$ human placenta DNA St. Louis, MO, USA) and subjected (Sigma,
- (Sigma, St. Louis, MO, USA) and subjected to PCR amplification with a multiplex PCR kit (Qiagen), primers at 0.5 μ mol/L each, and the following cycling protocol:

an annealing step with a temperature reduction in 1°C increments from 65°C to 51°C during the first 15 cycles and then continuing with a cycling profile of 94°C for 20 s, 50°C for 20 s, and 72°C for 30 s in an MJ PTC200 5 thermal cycler (MJ Research, Waltham, MA. USA). Amplification products were separated from unused primers by using QIAquick 96 PCR purification cartridges (Qiagen, with modified binding and wash buffers). Masscode tags were decoupled from amplified products through UV light-induced photolysis in a flow cell and analyzed in a single quadrapole mass spectrometer using positive-mode atmospheric pressure chemical ionization (Agilent Technologies, Palo Alto, CA, USA). A detection threshold of 100 DNA copies was determined for 19 of 22 cloned targets by using a 22-plex assay (Table 1). Many respiratory pathogens have RNA genomes; thus, indicated, assay sensitivity was determined by using synthetic RNA standards or RNA extracts of viral stocks. Synthetic RNA standards were generated by using T7 polymerase and linearized plasmid DNA. After quantitation by UV spectrometry, RNA was serially diluted in $2.5-\mu g/mL$ yeast tRNA (Sigma), reverse transcribed with random hexamers by using Superscript II (Invitrogen, Carlsbad, CA, USA), and used as template for Mass Tag PCR. As anticipated, sensitivity was reduced by the use of RNA instead of DNA templates (Table 15).

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Table 15

Pathogen or protein	Detection threshold (DNA copies)
Influenza A matrix	100/1,000
Influenza A N1	100/NA
Influenza A N2	100/NA
Influenza A H1	100/NA
Influenza A H2	100/NA
Influenza A H3	100/NA
Influenza A H5	100/NA
influenza B H	500/1,000
RSV group A	100/1,000
RSV group B	100/500
Metapneumovirus	100/1,000
CoV-SARS	100/500
CoV-OC43	100/500
CoV-229E	100/500
HPIV-1	100/1,000
HPIV-2	100/1,000
HPIV-3	100/500
Chlamydia pneumoniae	100/NA
Mycoplasma pneumoniae	100/NA
Legionella pneumophila	100/NA
Enterovirus (genus)	500/1,000
Adenovirus (genus)	5,000/NA

*NA, not assessed; RSV, respiratory syncytial virus; CoV, coronavirus; SARS, severe acute respiratory syndrome; HPIV, human parainfluenza virus.

5 The sensitivity of Mass Tag PCR to detect live virus was tested by using RNA extracted from serial dilutions of titered stocks of coronaviruses (severe syndrome [SARS] and OC43) and parainfluenzaviruses (HPIV 2 and 3). A 100- μL volume of 0 each dilution was analyzed. RNA extracted from a 1-TCID50/mL dilution, representing 0.025 TCID50 per PCR reaction, was consistently positive in Mass Tag PCR. RNA extracted from banked sputum, nasal swabs, and pulmonary washes of persons with respiratory infection was tested 5 by using an assay panel comprising 30 gene targets that

represented 22 respiratory pathogens. Infection in each of these persons had been previously diagnosed through virus isolation, conventional nested RT-PCR, or both. Reverse transcription was performed using random hexamers, and Mass Tag PCR results were consistent in all cases with the established diagnosis. Infections with respiratory syncytial virus, human parainfluenza virus, SARS coronavirus, adenovirus. enterovirus, metapneumovirus, and influenza virus were correctly identified (Table 16 and Figure 23).

Table 16

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Pathogen	No. positive/no. tested†
RSVA	2/2
RSV B	3/3
HPIV-1	1/1
HPIV-3	2/2
HPIV-4	2/2
CoV-SARS	4/4
Metapneumovirus	2/3
Influenza B	1/3
Influenza A	··· ·
Adenovirus	2/6
Enterovirus	2/2 2/2

*RSV, respiratory syncytial virus; HPIV, human parainfluenza virus; CoV, coronavirus; SARS, severe acute respiratory syndrome.

†No. positive and consistent with previous diagnosis/number tested (with respective previous diagnosis).

5

comprising gene targets representing 17 pathogens related to central nervous system infectious disease (influenza A virus matrix gene; influenza B coronaviruses 229E, OC43, and SARS: enterovirus; adenovirus; human herpesvirus-1 West Nile virus; St. Louis encephalitis virus; measles HIV-1 and -2; virus; and Streptococcus pneumoniae,

Haemophilus influenzae, and Nesseria meningitidis) was applied to RNA obtained from banked samples of cerebrospinal fluid and brain tissue that had been previously characterized by conventional diagnostic RT-PCR. Two of 3 cases of West Nile virus encephalitis were correctly identified. Eleven of 12 cases of enteroviral meningitis were detected representing serotypes CV-B2, CV-B3, CV-B5, E-6, E-11, E-13, E-18, and E-30 (data not shown).

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Conclusions

Our results indicate that Mass Tag PCR is a sensitive and specific tool for molecular characterization of microflora. The advantage of Mass Tag PCR is 5 capacity for multiplex analysis. Although the use of degenerate primers (e.g., enteroviruses and adenoviruses, and Table 16) may reduce sensitivity, the limit of multiplexing to detect specific targets will likely be defined by the maximal primer concentration that can be accommodated in a PCR mix. Analysis requires the purification of product from unincorporated primers and mass spectroscopy. Although these steps are now performed manually, and mass spectrometers are not yet widely distributed in clinical laboratories, increasing popularity of mass spectrometry in biomedical sciences and the advent of smaller, lower-cost could facilitate wider instruments use additional pathogen panels, our continuing work is focused on optimizing multiplexing, sensitivity, and throughput. 0 Potential applications include differential diagnosis of

infectious diseases, blood product surveillance, forensic microbiology, and biodefense.

What is claimed is:

1. A method for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising the steps of:

- contacting the sample with a plurality of (a) nucleic acid primers simultaneously and under conditions permitting, and for sufficient for, primer extension to occur, wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic acid, (ii) each primer has a mass tag of predetermined size bound thereto via a labile bond, and (iii) the mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid;
- (b) separating any unextended primers from any extended primers;
- (c) simultaneously cleaving the mass tags from any extended primers; and
- (d) simultaneously determining the presence and sizes of any mass tags so cleaved,

wherein the presence of a cleaved mass tag having the same size as a mass tag of predetermined size previously bound to a predetermined primer indicates the presence in the sample of the target nucleic acid specifically recognized by that predetermined primer.

2. The method of claim 1, wherein the method detects the presence in the sample of 10 or more different target nucleic acids.

- 3. The method of claim 1, wherein the method detects the presence in the sample of 50 or more different target nucleic acids.
- 4. The method of claim 1, wherein the method detects the presence in the sample of 100 or more different target nucleic acids.
- 5. The method of claim 1, wherein the method detects the presence in the sample of 200 or more different target nucleic acids.
- 6. The method of claim 1, wherein the sample is contacted with 4 or more different primers.
- 7. The method of claim 1, wherein the sample is contacted with 10 or more different primers.
- 8. The method of claim 1, wherein the sample is contacted with 50 or more different primers.
- The method of claim 1, wherein the sample is contacted with 100 or more different primers.
- 10. The method of claim 1, wherein the sample is contacted with 200 or more different primers.

11. The method of claim 1, wherein one or more primers comprises the sequence set forth in one of SEQ ID NOs:1-96.

- 12. The method of claim 1, wherein at least two different primers are specific for the same target nucleic acid.
- 13. The method of claim 12, wherein a first primer is a forward primer for the target nucleic acid and a second primer is a reverse primer for the same target nucleic acid.
- 14. The method of claim 13, wherein the mass tags bound to the first and second primers are of the same size.
- 15. The method of claim 13, wherein the mass tags bound to the first and second primers are of a different size.
- 16. The method of claim 12, wherein a first primer is directed to a 5'-UTR of the target nucleic acid and a second primer is directed to a 3D polymerase region of the target nucleic acid.
- 17. The method of claim 1, wherein each primer is from 15 to 30 nucleotides in length.
- 18. The method of claim 1, wherein each mass tag has a molecular weight of from 100Da to 2,500Da.

19. The method of claim 1, wherein the labile bond is a photolabile bond.

- 20. The method of claim 19, wherein the photolabile bond is cleavable by ultraviolet light.
- 21. The method of claim 1, wherein at least one target nucleic acid is from a pathogen.
- 22. The method of claim 21, wherein the pathogen is selected from the group consisting of B. anthracis, a Dengue virus, a West Nile virus, Japanese encephalitis virus, St. Louis encephalitis virus, Yellow Fever virus, La Crosse virus, California encephalitis virus, Rift Valley Fever virus, CCHF virus, VEE virus, EEE virus, WEE virus, Ebola virus, Marburg virus, LCMV, Junin virus, Machupo virus, Variola virus, SARS corona virus, an enterovirus, an influenza virus, a parainfluenza virus, a respiratory syncytial virus, a bunyavirus, a flavivirus, and an alphavirus.
- 23. The method of claim 21, wherein the pathogen is a respiratory pathogen.
- 24. The method of claim 23, wherein the respiratory pathogen is selected from the group consisting of respiratory syncytial virus A, respiratory syncytial virus B, Influenza A (N1), Influenza A (N2), Influenza A (M), Influenza A (H1), Influenza A (H2), Influenza A (H3), Influenza A (H5), Influenza B, SARS coronavirus, 229E coronavirus, OC43 coronavirus, Metapneumovirus European,

Metapneumovirus Canadian, Parainfluenza 1, Parainfluenza 2, Parainfluenza 3, Parainfluenza 4A, Parainfluenza 4B, Cytomegalovirus, Measles virus, Adenovirus, Enterovirus, M. pneumoniae, L. pneumophilae, and C. pneumoniae.

- 25. The method of claim 21, wherein the pathogen is an encephalitis-inducing pathogen.
- 26. The method of claim 25, wherein the encephalitis-inducing pathogen is selected from the group consisting of West Nile virus, St. Louis encephalitis virus, Herpes Simplex virus, HIV 1, HIV 2, N. meningitides, S. pneumoniae, H. influenzae, Influenza B, SARS coronavirus, 229E-CoV, OC43-CoV, Cytomegalovirus, and a Varicella Zoster virus.
- 27. The method of claim 21, wherein the pathogen is a hemorrhagic fever-inducing pathogen.
- 28. The method of claim 1, wherein the sample is a forensic sample.
- 29. The method of claim 1, wherein the sample is a food sample.
- 30. The method of claim 1, wherein the sample is blood, or a derivative of blood.
- 31. The method of claim 1, wherein the sample is a biological warfare agent or a suspected biological warfare agent.

32. The method of claim 1, wherein the mass tag is selected from the group consisting of:

- 33. The method of claim 1, wherein the presence and size of any cleaved mass tag is determined by mass spectrometry.
- 34. The method of claim 33, wherein the mass spectrometry is selected from the group consisting of atmospheric pressure chemical ionization mass spectrometry, electrospray ionization mass

spectrometry, and matrix assisted laser desorption ionization mass spectrometry.

- 35. The method of claim 1, wherein the target nucleic acid is a ribonucleic acid.
- 36. The method of claim 1, wherein the target nucleic acid is a deoxyribonucleic acid.
- 37. The method of claim 1, wherein the target nucleic acid is from a viral source.
- 38. A kit for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising a plurality of nucleic acid primers wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic acid, (ii) each primer has a mass tag of predetermined size bound thereto via a labile bond, and (iii) the mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid.
- 39. A kit for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising (a) a plurality of nucleic acid primers wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic acid, (ii) each primer has a mass tag of predetermined size bound thereto via a labile bond, and (iii) the

mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid; and (b) a mass spectrometer.

- 40. A kit for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising (a) a plurality of nucleic acid primers wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic acid, (ii) each primer has a mass tag of predetermined size bound thereto via a labile bond, and (iii) the mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid, and (b) instructions for use.
- 41. A kit for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising (a) a plurality of nucleic acid primers wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic acid, (ii) each primer has a mass tag of predetermined size bound thereto via a labile bond, and (iii) the mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid; (b) a mass spectrometer; and (c) instructions for simultaneously detecting in a sample the presence of one or more of a plurality of

different target nucleic acids using the primers and the mass spectrometer.

(V-1)

MW=180+47

MW=156+47

MW=138+47

(V-3)

S S

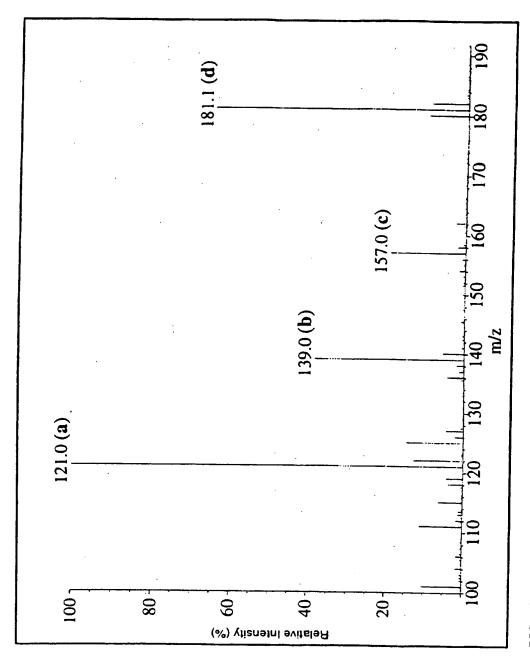
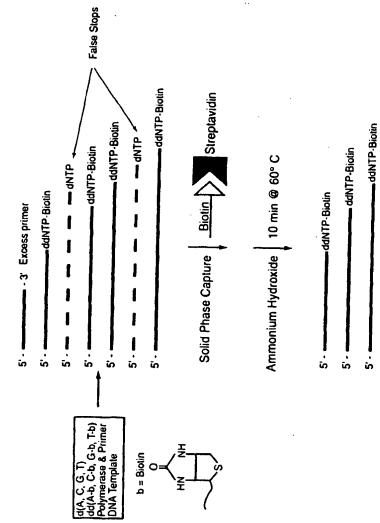


FIG. 2





One Tube Reaction; No Labels Required; Accurate Sequencing Data

-ddNTP-Biotin

5.

FIG. 3

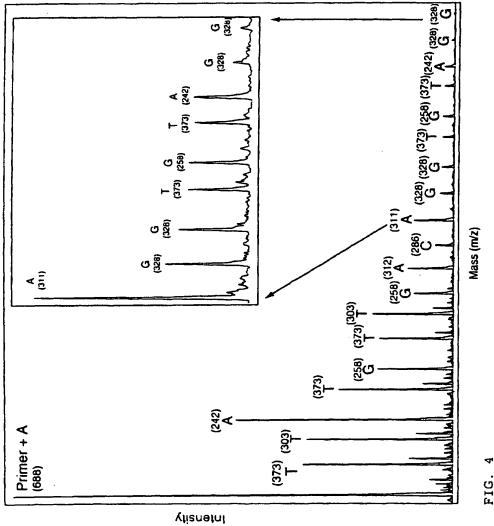
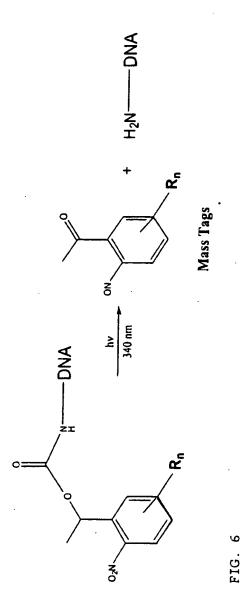
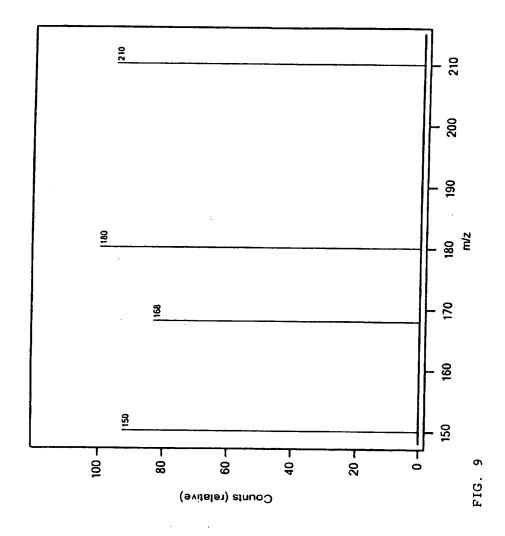


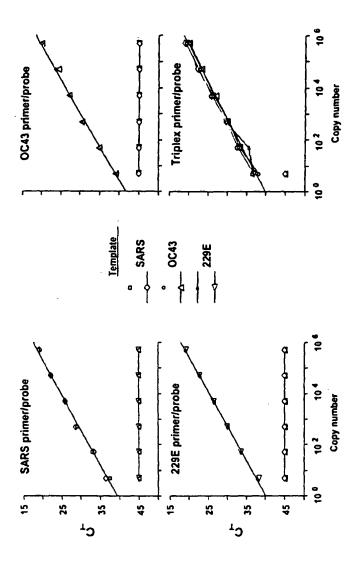
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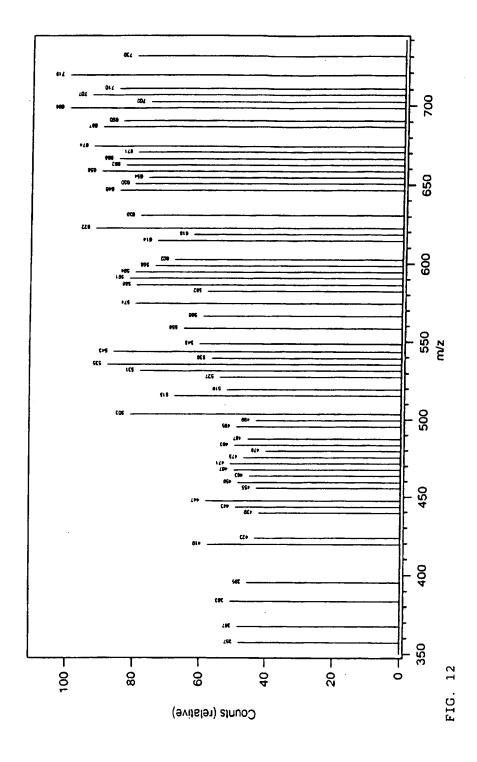
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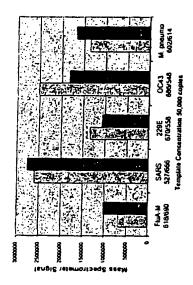




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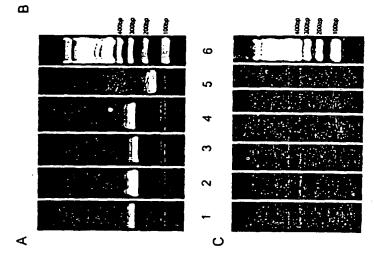


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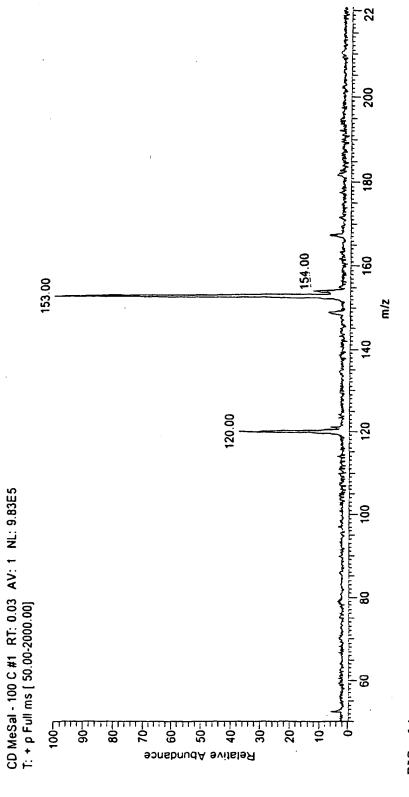
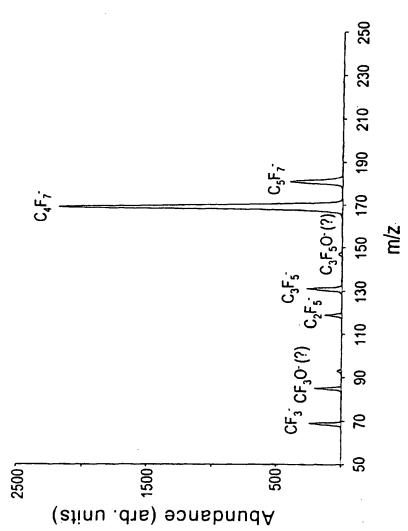
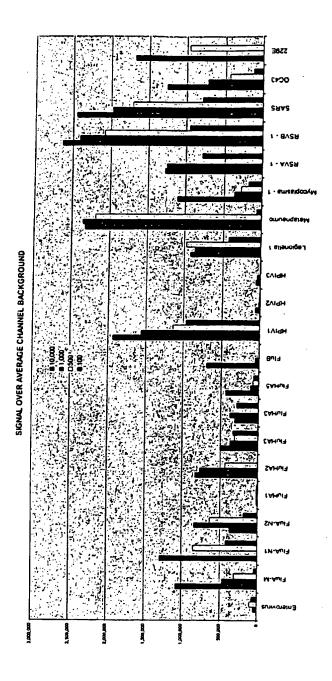


FIG. 1

Fluorocarbon ions from ASGDI of perfluorodimethylcyclohexane on the Griffin MMS1





ilg. 1

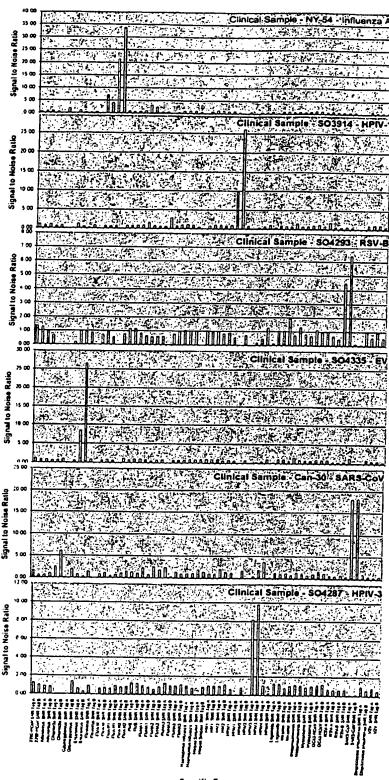


FIG. 17

Specific Tag

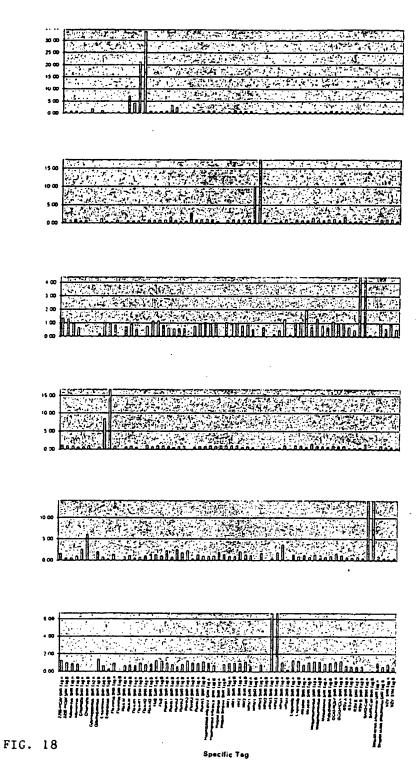


FIG. 19

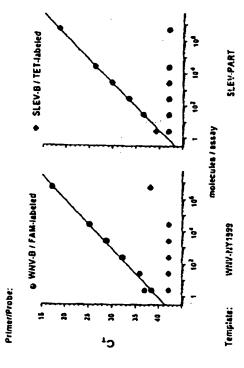


FIG. 20

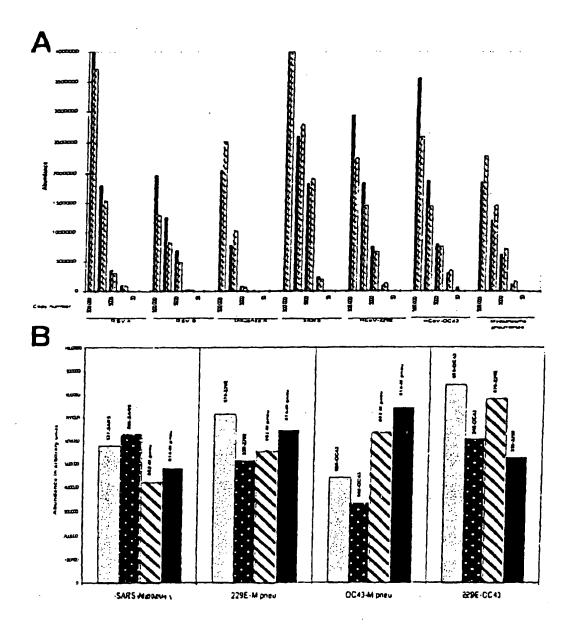


FIG. 21

1. PCR amplification with Mass Tag primers 4. Automated sample injection, photocleavage

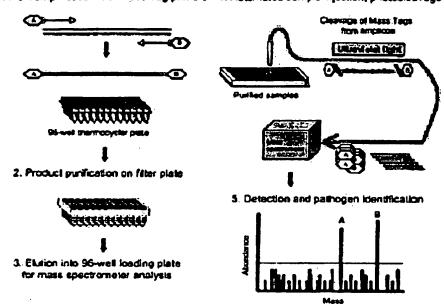


FIG. 22

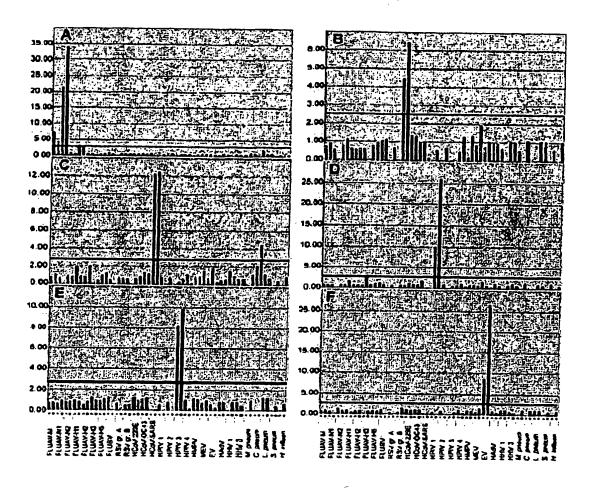


FIG. 23

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PCT/US2005/013883

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Jingyue, Ju

Thomas, Briese

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### Attachment A

- 1) Page 1; lines 5-7
- 2) Page 12; lines 9-10
- 3) Page 13; line 4
- 4) Page 17; line 3 to Page 22; line 4
- 5) Page 83; lines 7-8
- 6) Pages 96-112
- 7) Page 119; claim 38 to Page 121; claim 41
- 8) Page 122
- 9) Figure 23